



RECEIVERSHIP SALE OF ASSETS

Pulse Crop/Seed Processing Facilities and Fixed Assets of W.A. Grain & Pulse Solutions

THE OPPORTUNITY

BDO Canada Limited, in its capacity as Court-appointed Receiver of 1309497 Alberta Ltd. (o/a W.A. Grain & Pulse Solutions), W.A. Grain Holdings Inc., New Leaf Essentials (West) Ltd. and 1887612 Alberta Ltd. (the “Receiver”) is inviting offers for the purchase of the facilities as described below.

The properties are offered for sale under a court-approved sale process to be implemented by the Receiver (the “Sales Process”). All offers will be considered by the Receiver on an individual basis as and when received in accordance with the Sales Process.

Bowden, Alberta	<p>Export Facility:</p> <ul style="list-style-type: none"> Location: The 5,330 square foot facility is located on 4.0 acres of leased land situated near major highways. Processing: This plant has the ability to clean most major crops but generally focused on processing lentils, peas, and chickpeas. The estimated annual cleaning capacity is 30,000 to 40,000 MT. Ample Storage: There is on-site bin and tank storage of approximately 2,900 MT.
	<p>Pet Food Facility:</p> <ul style="list-style-type: none"> Location: The 3,500 square foot facility is located on 3.4 acres of leased land situated near major highways. Processing: This plant has the ability to clean most major crops but generally focused on processing lentils, peas and chickpeas. The facility can also produce ground/blended products which are primarily used in the pet food industry. The estimated annual cleaning capacity is 30,000 to 40,000 MT. Ample Storage: There is on site bin storage of approximately 2,300 MT.
Bashaw, Alberta	<p>Export Facility:</p> <ul style="list-style-type: none"> Location: The 7,380 SF facility is located on 3.91 acres of leased land situated along a rail line and near major highways. There is an additional 13.22 acres of unused grassland included in the leased premises. Processing: This plant has the ability to clean most major crops but generally focused on processing peas, flaxseed and faba beans. The estimated annual cleaning capacity is 40,000 to 50,000 MT. Ample Storage: There is an on-site wooden crib elevator with approximately 4,000 MT of storage.
	<p>Organic Facility:</p> <ul style="list-style-type: none"> Location: The 4,750 square foot facility is located on 2.0 acres of owned land situated near major highways. Processing: The plant was certified organic and has the ability to clean all crops but generally focused on processing peas and faba beans. The estimated annual cleaning capacity is 10,000 to 15,000 MT. Ample Storage: There is on-site bin storage of approximately 500 MT.
Pambrun, Saskatchewan	<ul style="list-style-type: none"> Location: The 7,872 square foot facility is located on 7.29 acres of owned land situated near major highways. Cleaned products are transported 3km north and then shipped via rail. Processing: This plant has the ability to clean all major crops but generally focused on processing lentils, peas and chickpeas. The estimated annual cleaning capacity is 15,000 to 24,000 MT. Ample Storage: There is on-site bin storage of approximately 1,503 MT, all linked with legs and drags.
Ponteix, Saskatchewan	<ul style="list-style-type: none"> Location: The 6,096 square foot facility is located on 1.89 acres of owned land situated along a rail line and near major highways. Processing: This plant has the ability to clean a variety of crops but generally focused on processing lentils, peas and flaxseed. The estimated annual cleaning capacity is 18,000 to 30,000 MT. Ample Storage: There is 3,900 MT of on-site storage across 22 bins and the crib annex.
Vanguard, Saskatchewan	<ul style="list-style-type: none"> Location: The 11,600 square foot facility is located on 6.0 acres of owned land situated along a rail line and near major highways. Processing: This plant has the ability to clean all major crops but generally focused on processing lentils, peas and faba beans. The estimated annual cleaning capacity is 25,000 to 35,000 MT. Ample Storage: There is on-site bin storage of approximately 2,265 MT, all linked with legs and drags.

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