

District of: Ontario  
Division No. 08 - Waterloo  
Court No. 35-2931581  
Estate No. 35-2931581

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
Cicer One Technologies Inc.  
of the Town of St. Jacobs, in the Province of Ontario

Take notice that:

1. Cicer One Technologies Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Cicer One Technologies Inc.) on the 11th day of April 2023 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 27th day of April 2023 at 9:00 AM at unknown or Teams Meeting ID: 276 379 832 911 Passcode: mhvBa7, 1 437-703-5279,,828592505#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Kitchener in the Province of Ontario, this 11th day of April 2023.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency  
Trustee

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100-633 Colborne Street  
London ON N6B 2V3  
Phone: (519) 660-6540 Fax: (519) 439-4351

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the Matter of the Bankruptcy of  
 Cicer One Technologies Inc.  
 of the Town of St. Jacobs, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of April 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	1,729,945.26	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	589,329.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	2,319,274.26	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	10,671.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" .....	0.00	Bad .....	0.00
Total liabilities .....	2,329,945.26	Estimated to produce .....	0.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
		5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	2,170.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	8,501.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	10,671.00
		Deficiency .....	2,319,274.26

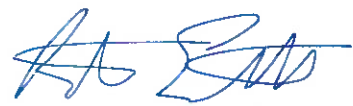
I, Robert Embleton, of the City of Waterloo in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 6th day of April 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Kitchener in the Province of Ontario, on this 6th day of April 2023.

 *Robyn Duwyn*  
 SEFJM4N57FWS4P6P

Robyn Duwyn, Commissioner of Oaths  
 for the Province of Ontario  
 Expires March 7, 2025

  
 Robert Embleton

District of: Ontario  
 Division No. 05 - London  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
 Cicer One Technologies Inc.  
 of the Town of St. Jacobs, in the Province of Ontario

List "A"

Unsecured Creditors

Cicer One Technologies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	(Robert) Dongsheng Zhao	22 Marquette Rue Kirkland QC H9H 3W8	50,000.00	0.00	50,000.00
2	2104181 Ontario Ltd. Schmalhofer (tx from Joe/Goran/B)	50 Deer Creek Street Kitchener ON N2A 0G7	50,000.00	0.00	50,000.00
3	2104181 Ontario Ltd. Schmalhofer Personal	50 Deer Creek Street Kitchener ON N2A 0G6	50,000.00	0.00	50,000.00
4	2283674 Ontario Inc. Joe, Goran	50 Deer Creek Street Kitchener ON N2A 0G8	50,000.00	0.00	50,000.00
5	2678160 Ontario Inc Jeff Gray	50 Blue Springs Drive Waterloo ON N2J 4M4	10,000.00	0.00	10,000.00
6	2678166 Ontario Inc Paul Gray	50 Blue Springs Drive Waterloo ON N2J 4M4	40,000.00	0.00	40,000.00
7	2796838 Ontario Inc. Goran (Schmalhofer tx from Joe/G)	339 Coleridge Drive Waterloo ON N2L 2V5	50,000.00	0.00	50,000.00
8	Armor Security Automation Inc John Fabac	60 Craig Drive Kitchener ON N2B 2J3	5,000.00	0.00	5,000.00
9	Avidrone Aerospace Inc.	251 Jetliner Ct. Breslau ON N0B 1M0	18,182.00	0.00	18,182.00
10	BLP Law	1 Yonge Street Toronto ON M5E 1E5	3,036.00	0.00	3,036.00
11	Bob Embleton	291 Wilson Lake, PO Box 99 Port Loring ON P0H 1Y0	66,315.00	0.00	66,315.00
12	Car-San Manufacturing	162 McIntyre Dr Kitchener ON N2R 1E8	310.00	0.00	310.00
13	China Canada Angel Alliance Ltd. Alan Yang VP	325 Front West Toronto ON M5V 2Y1	180,000.00	0.00	180,000.00
14	China Canada Angel Alliance Ltd Alan Yang VP	325 Front Street West Toronto ON M5V 2Y1	30,000.00	0.00	30,000.00
15	CRA - Tax - Ontario BN 81216 4440	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
16	David Eby	100-633 Colborne London ON N6B 2V3	630.00	0.00	630.00
17	Export Development Canada LOC	150 Slater Street Ottawa ON K1A 1K3	0.00	589,329.00	589,329.00

06-Apr-2023

Date

Robert Embleton

District of: Ontario  
 Division No. 05 - London  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
 Cicer One Technologies Inc.  
 of the Town of St. Jacobs, in the Province of Ontario

List "A"  
 Unsecured Creditors  
 Cicer One Technologies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
18	Hari Stirbet	PO Box 224 73 John Street Drayton ON N0G 1P0	4,140.00	0.00	4,140.00
19	Hari Stirbet	PO Box 224 73 John Street Drayton ON N0B 1A0	15,000.00	0.00	15,000.00
20	Hector Delgado	79 Birmingham Private Ottawa ON K2H 9P2	10,000.00	0.00	10,000.00
21	Hi Tech We Media Victor (Changhai) Zhao	4261-a14 Highway 7 Markham ON L3R 9W6	50,000.00	0.00	50,000.00
22	Jason Daley	1074 Aldea Ave Ottawa ON K1H 8B9	10,000.00	0.00	10,000.00
23	Jason Mills	120 General Drive Kitchener ON N2K 1R2	5,000.00	0.00	5,000.00
24	Kevtron Industries	139 Hollinger Cres Kitchener ON N2K 2Z2	280.00	0.00	280.00
25	LGP Kirby Family Trust Jeff Kirby	3860 Nafziger Road Wellesley ON N0B 2T0	7,500.00	0.00	7,500.00
26	Linkco Investments Inc Attn: Gord Linkletter	5 -420 Erb Street W Waterloo ON N2L 6K6	125,000.00	0.00	125,000.00
27	Lippes Mathias LLP	50 Fountain Plz, Suite 1700 Buffalon NY 14202 NY 14202 USA	14,750.00	0.00	14,750.00
28	Marino Filipic	354 Dearborn Blvd Waterloo ON N2J 4Y9	5,000.00	0.00	5,000.00
29	Marilyn Ma	45 Mistywood Street Kitchener ON N2P 0E7	1,000.00	0.00	1,000.00
30	McCarter Grespan Lawyers	539 Riverbend Dr Kitchener ON N2K 3S3	20,135.00	0.00	20,135.00
31	Meghraj Capital LLP	25 Upper Brook Street Mayfair, London, W1K 7QD W1K7QD United Kingdom	30,141.00	0.00	30,141.00
32	Michael Kimeda	169-2440 Bromsgrove Road Mississauga ON L5J 4J7	10,000.00	0.00	10,000.00
33	Michael Kimeda	169-2440 Bromsgrove Mississauga ON L5J 4J7	3,698.22	0.00	3,698.22
34	Norm Jobes	19 Meadowlane Drive Kitchener ON N2N 1E8	5,445.00	0.00	5,445.00

06-Apr-2023

Date



Robert Embleton

District of: Ontario  
 Division No. 05 - London  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Cicer One Technologies Inc.  
 of the Town of St. Jacobs, in the Province of Ontario

List "A"  
 Unsecured Creditors  
 Cicer One Technologies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
35	Nugget Best Co Lin Zhao	91 Duncairn Road Toronto ON M3B 1C9	50,000.00	0.00	50,000.00
36	OneSoftWay Inc Attn: Gheorghe Kovacsik Gheorghe Kovacsik	1246 Ottawa Street S. Kitchener ON N2E 1L8	30,000.00	0.00	30,000.00
37	OneSoftWay Inc Gheorghe Kovacsik	1246 Ottawa Street S. Kitchener ON N2E 1L8	30,000.00	0.00	30,000.00
38	Patrick McGarry LTD uOttawa MBA	315 McLeod Ottawa ON K2P 1A2	10,000.00	0.00	10,000.00
39	Paul Keupfer	23 Barrel Yards Blvd Waterloo ON N2L 0E3	5,872.00	0.00	5,872.00
40	Pergee Convergent Solutions Inc Bob Embleton	55 Northfield Drive E, Suite 291 Waterloo ON N2K 3T6	32,719.04	0.00	32,719.04
41	Pergee Convergent Solutions Inc Bob Embleton	55 Northfield Drive E, suite 291 Waterloo ON N2K 3T6	10,000.00	0.00	10,000.00
42	Pergee Convergent Solutions Inc Bob Embleton	55 Northfield Drive E, Suite 291 Waterloo ON N2K 3T6	61,400.00	0.00	61,400.00
43	Rita Sprague	28 Ann Street Elmira ON N3B 2C5	5,000.00	0.00	5,000.00
44	Rob Carreon	51 Greencroft Court Kitchener ON N2N 3H6	10,000.00	0.00	10,000.00
45	Ross Steckley	324 Wilmot Street New Hamburg ON N3A 1H6	24,374.00	0.00	24,374.00
46	Ross Steckley	324 Wilmot Street New Hamburg ON N3A 1H6	29,047.00	0.00	29,047.00
47	Ryan Ge	725 Brookmill Place Waterloo ON N2V 2P1	18,397.00	0.00	18,397.00
48	Sandbox Enterprise Inc Adrian Tiganila	481 Berkley Court Oakville ON L6H 6Y9	5,000.00	0.00	5,000.00
49	Sandstar Communications Limited	The Dock 75 Exploration Dr Leicester, Leicestershire, LE4 5NU . LE45NU England	987.00	0.00	987.00
50	Scotiabank c/o Canaccede International Management Ltd. 4538 280 616 678 018	PO Box 758 Stn B London ON N6A 4Y8	1.00	0.00	1.00



06-Apr-2023

Date

Robert Embleton

District of: Ontario  
 Division No. 05 - London  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
 Cicer One Technologies Inc.  
 of the Town of St. Jacobs, in the Province of Ontario

List "A"


Unsecured Creditors

Cicer One Technologies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
51	Scotiabank c/o Canaccede International Management Ltd. CEBA	PO Box 758 Str B London ON N6A 4Y8	60,000.00	0.00	60,000.00
52	Scotiabank Visa c/o Canaccede International Management Ltd. 4538270027126012	PO Box 758 Str B London ON N6A 4Y8	1.00	0.00	1.00
53	Sheri Embleton	707-112 Benton Street Kitchener ON N2G 3H6	5,566.00	0.00	5,566.00
54	Sheri Embleton	707-112 Benton Street Kitchener ON N2G 3H6	20,000.00	0.00	20,000.00
55	Steve McCartney	2304- 6 Willow Street Waterloo ON N2J 4S3	100,000.00	0.00	100,000.00
56	Sylvie Piercy	75 Baintree Way Cambridge ON N1T 2J6	15,000.00	0.00	15,000.00
57	Takeshi Kimeda	2416 Poplar Cres Mississauga ON L5J 4H3	20,000.00	0.00	20,000.00
58	Tom Thomson	616 Beechwood Drive Waterloo ON N2T 1Z3	5,000.00	0.00	5,000.00
59	Unified Communications	Minato-Ku 3-24-9 Nishi Shinbashi Tokyo 1005-0003 . . Japan	35,000.00	0.00	35,000.00
60	Wayne Kemick	52 Blue Springs, Suite 53 Waterloo ON N2J 4M4	200,000.00	0.00	200,000.00
61	Xianglin Ding	724 Shediack Cres Waterloo ON N2K 4M3	5,000.00	0.00	5,000.00
62	XiaoQing Du	725 Brookmill Place Waterloo ON N2V 2P1	10,000.00	0.00	10,000.00
63	XiaoQing Du	725 Brookmill Place Waterloo ON N2V 2P1	6,018.00	0.00	6,018.00
64	Zoran Filipic	21 River Run Collingwood ON L9Y 5J7	5,000.00	0.00	5,000.00
<b>Total:</b>			<b>1,729,945.26</b>	<b>589,329.00</b>	<b>2,319,274.26</b>

06-Apr-2023

Date



Robert Embleton



District of: Ontario  
 Division No. 05 - London  
 Court No.  
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of  
 Cicer One Technologies Inc.  
 of the Town of St. Jacobs, in the Province of Ontario  
 List "B"  
 Secured Creditors  
 Cicer One Technologies Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
1	Export Development Canada LOC	150 Slater Street Ottawa ON K1A 1K3	600,000.00	Other - Inventory  Furniture - Furniture Other - Patent and IP		8,500.00  2,170.00 1.00		589,329.00
<b>Total:</b>			<b>600,000.00</b>			<b>10,671.00</b>	<b>0.00</b>	<b>589,329.00</b>

06-Apr-2023

Date

Robert Embleton

District of: Ontario  
Division No. 05 - London  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Cicer One Technologies Inc.  
of the Town of St. Jacobs, in the Province of Ontario  
List "C"  
Preferred Creditors for Wages, Rent, etc.

Cicer One Technologies Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

06-Apr-2023

Date



Robert Embleton



District of: Ontario  
Division No. 05 - London  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Cicer One Technologies Inc.  
of the Town of St. Jacobs, in the Province of Ontario

List "D"  
Contingent or Other Liabilities

Cicer One Technologies Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or	Amount expected to rank for	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

06-Apr-2023

Date



Robert Embleton

District of: Ontario  
Division No. 05 - London  
Court No.  
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of  
Cicer One Technologies Inc.  
of the Town of St. Jacobs, in the Province of Ontario

List "E"

Debts Due to the Bankrupt  
Cicer One Technologies Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

06-Apr-2023

Date



Robert Embleton

District of: Ontario  
Division No. 05 - London  
Court No.  
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of  
Cicer One Technologies Inc.  
of the Town of St. Jacobs, in the Province of Ontario  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel

Cicer One Technologies Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors and	Address	Occupation	Amount of bill or note.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or
<b>Total:</b>				<b>0.00</b>		<b>0.00</b>	

06-Apr-2023

Date



Robert Embleton

District of: Ontario  
Division No. 05 - London  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Cicer One Technologies Inc.  
of the Town of St. Jacobs, in the Province of Ontario

List "G"

Real Property or Immovables Owned by Bankrupt  
Cicer One Technologies Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address,	Equity or surplus
			Total:	0.00	0.00

06-Apr-2023

Date



Robert Embleton

District of: Ontario  
 Division No. 05 - London  
 Court No.  
 Estate No.

FORM 78 – Concluded

In the Matter of the Bankruptcy of  
 Cicer One Technologies Inc.  
 of the Town of St. Jacobs, in the Province of Ontario

List "H"

Property

Cicer One Technologies Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Furniture	2,170.00	2,170.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Inventory	91,130.00	8,500.00
		Patent and IP	0.00	1.00
			<b>Total:</b>	<b>10,671.00</b>

06-Apr-2023

Date

Robert Embleton

Court No.

File No.

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In the Matter of the Bankruptcy of  
Cicer One Technologies Inc.  
of the Town of St. Jacobs, in the Province of Ontario

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Form 21(Bill C-12)  
Assignment for the General Benefit of Creditors  
Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Trustee: Steve Cherniak

License: 2831

Email:

BDO Canada Limited / BDO Canada Limitée -  
Licensed Insolvency Trustee  
100-633 Colborne Street  
London ON N6B 2V3  
Phone: (519) 660-6540 Fax: (519) 439-4351

District of: Ontario  
Division No. 08 - Waterloo  
Court No. 35-2931581  
Estate No. 35-2931581

FORM 31 / 36  
Proof of Claim / Proxv  
In the Matter of the Bankruptcy of  
Cicer One Technologies Inc.  
of the Town of St. Jacobs, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Cicer One Technologies Inc. of the Town of St. Jacobs in the Province of Ontario and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, cre

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 11th day of April 2023, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,



That I hereby make a claim under subsection 81.6 of the Act in the amount of \$\_\_\_\_\_.

G. CLAIM AGAINST DIRECTOR \$\_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$\_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make pay under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

100-633 Colborne Street  
London ON N6B 2V3  
Fax: (833) 570-4645  
E-mail: ClaimsON@bdo.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of assets to the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.