

(iv) TOTAL CLAIM:

_____ (insert total of (i), (ii) and (iii) above) CAD.

III. NATURE OF CLAIM

(check one and complete appropriate category)

(a) UNSECURED CLAIM OF \$ _____. In respect of this debt, I do not hold any _____ security and: (check appropriate description)

(i) Regarding the amount of \$ _____, I do not claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) (the "BIA").

(ii) Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the BIA or would claim such a priority if this Proof of Claim were being filed in accordance with the BIA. (Set out on an attached sheet details to support any priority claim.)

(b) SECURED CLAIM OF \$ _____. In respect of this debt, I hold security valued at \$ _____, particulars of which are attached to this Proof of Claim form. (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

IV. PARTICULARS OF CLAIM

The particulars of the undersigned's total Claim (including Prefiling Claims, Restructuring Period Claims and Director/Officer Claims) are attached.

(Provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed. If a claim is made against any Directors or Officers, specify the applicable Directors or Officers and the legal basis for the Claim against them.)

V. FILING OF CLAIM

For Prefiling Claims and all Director/Officer Claims, this Proof of Claim must be received by the Monitor before 5:00 p.m. (Atlantic Time) on February 16, 2018 (the "**Claims Bar Date**").

For Restructuring Period Claims, this Proof of Claim must be received by the Monitor before 5:00 p.m. (Atlantic Time) on the later of (i) February 16, 2018, and (ii) the date that is seven (7) Business Days after termination, repudiation or cancellation of the agreement or other event giving rise to the Restructuring Period Claim (the "**Restructuring Period Claims Bar Date**").

In both cases, completed forms must be delivered by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission at the following address:

BDO Canada Limited, as Court-appointed Monitor
Attention: Phil Clarke
201-255 Lacewood Drive
Halifax NS B3M 4G2

Tel No: (902) 425-3100
Fax No: (902) 425-3777
Email: pclarke@bdo.ca

A failure to file your Proof of Claim as directed by the Claims Bar Date or Restructuring Period Claims Bar Date, as applicable, will result in your Claim being extinguished and barred and in you being prevented from making or enforcing a Claim against the Debtor or an Director/Officer, as applicable.

Dated at _____ this _____ day of _____, 2018.

Signature of Creditor

**NOTICE OF REVISION OR DISALLOWANCE REGARDING CLAIMS AGAINST
ATLANTICA DIVERSIFIED TRANSPORTATION SYSTEMS INC. (the “Company”)
and/or its Directors or Officers**

TO: [insert name and address of creditor]

FROM: BDO Canada Limited, in its capacity as Court-appointed Monitor of the Company (the “Monitor”).

Terms not otherwise defined in this Notice have the meaning ascribed to them in the Order of the Supreme Court of Nova Scotia (the “Court”) dated December 22, 2017 (the “**Claims Procedure Order**”). You can obtain a copy of the Claims Procedure Order on the Monitor’s website at <http://extranets.bdo.ca/adts/index.cfm> or by contacting the Monitor as set out below.

This Notice of Revision or Disallowance is issued pursuant to the Claims Procedure Order.

The Monitor has disallowed in full or in part of your Claim, as set out in your Proof of Claim, for voting and/or distribution purposes, as set out below:

Type of Claim (Prefiling Claim, Restructuring Period Claim and/or Director/Office Claim):

Claim Disallowed:

	<u>for voting purposes</u>
	<u>for distributions purposes</u>
	<u>for both voting and distribution purposes</u>

<u>Claim Against</u>	<u>Amount Per Proof of Claim</u>	<u>Disallowed Amount</u>	<u>Allowed Amount</u>	<u>Allowed As Secured</u>	<u>Allowed As Unsecured</u>
	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>
	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>
	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>
	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>
TOTAL	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>

REASONS FOR DISALLOWANCE:

If you intend to dispute this Notice of Revision or Disallowance, you must deliver a Dispute Notice, in the manner described in the Claims Procedure Order and in the form attached as Schedule "E" to the Claims Procedure Order, to the Monitor at the address listed below. Any such Dispute Notice must be received by the Monitor and the Company on or before March 20, 2018, in which case such Claim shall be treated as if the Claim had been entirely disallowed by the Monitor and will be reassessed by a claims officer appointed by Order of the Court. If you do not appeal this Notice of Revision or Disallowance in the prescribed manner and within the aforesaid time period, your Claim shall be deemed to be as set out in this Notice of Revision or Disallowance.

If you agree with the Notice of Revision or Disallowance, there is no need to file anything further with the Monitor.

The address of the Monitor is set out below:

BDO Canada Limited, as Court-appointed Monitor
Attention: Phil Clarke
201-255 Lacewood Drive
Halifax NS B3M 4G2

Tel No: (902) 425-3100
Fax No: (902) 425-3777
Email: pclarke@bdo.ca

IF YOU FAIL TO TAKE ACTION WITHIN THE PRESCRIBED TIME PERIOD, THIS NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.

Dated at Halifax, Nova Scotia, this _____ day of _____, 2018.

BDO Canada Limited

SUPREME COURT OF NOVA SCOTIA

In Bankruptcy and Insolvency

IN THE MATTER OF: The *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF: A Plan of Compromise or Arrangement of Atlantica Diversified Transportation Systems Inc.

**DISPUTE NOTICE REGARDING A CLAIM AGAINST:
 ATLANTICA DIVERSIFIED TRANSPORTATION SYSTEMS INC. (the "Applicant")
 and/or its Directors or Officers**

Pursuant to the Order of the Supreme Court of Nova Scotia dated December 22, 2017 (the "**Claims Procedure Order**"), we hereby give you notice of our intention to dispute the Notice of Revision or Disallowance issued by the Monitor in respect of our Claim, as detailed below.

Claim No: _____

Name of Claimant: _____

Complete Mailing Address of Claimant:

Telephone Number: _____

Facsimile Number: _____

Email Address: _____

Attention (Contact Person): _____

Amount as per Notice of Revision or Disallowance: \$ _____

Date of Notice of Revision or Disallowance: _____

Reasons for Dispute (please continue on additional pages if required – note also that you are required to attach to this Dispute Notice all relevant supporting documents on which you rely in support of your Claim(s))

Date: _____

(Print name of Claimant or, if the Claimant is a corporation, the name of the Claimant and the name of the authorized signing officer of the corporation that is executive this Dispute Notice)

(Signature of Claimant or, if the Claimant is a corporation, the signature of the authorized signing officer of the corporation that is executing this Dispute Notice)

This Notice of Dispute must be received by the Monitor by courier, personal delivery, email or facsimile on or before March 20, 2018 at the following address:

The Monitor

BDO Canada Limited, as Court-appointed Monitor
Attention: Phil Clarke
201-255 Lacewood Drive
Halifax NS B3M 4G2

Tel No: (902) 425-3100
Fax No: (902) 425-3777
Email: pclarke@bdo.ca

If you do not deliver a Dispute Notice in accordance with the foregoing and the Claims Procedure Order, the validity and quantum of your claim for voting and distribution purposes shall be deemed to be as set out in the Notice of Revision or Disallowance and such determination shall be final and finding in all respects.