



Tel: 403 777 9999  
Fax: 403 640 0591  
www.bdo.ca

BDO Canada Limited  
110, 5800 - 2<sup>nd</sup> Street SW  
Calgary, AB T2H 0H2 Canada

May 25, 2020

To the Creditors of OEL Projects Ltd.

Dear Sirs/Mesdames:

**Re: Proposal under the Bankruptcy and Insolvency Act**

We are writing to advise that on May 20, 2020, OEL Projects Ltd. (the "Company") filed a *Notice of Intention to Make a Proposal* pursuant to the *Bankruptcy and Insolvency Act* (the "BIA"). BDO Canada Limited was appointed as trustee under the proceedings (the "Proposal Trustee"). Enclosed are the following documents in connection with the proceedings:

- Certificate of Filing of a Notice of Intention to Make a Proposal;
- Notice of Intention to Make a Proposal;
- Proposal Trustee's Consent; and
- Listing of creditors with claims greater than \$250.

S. 69(1) of the BIA provides the Company certain relief including the imposition of an initial 30-day *Stay of Proceedings* against the Company and its assets. Claims against the Company for payment of goods and services supplied to the Company prior to May 20, 2020 are suspended and creditors are prohibited from continuing or commencing any actions or exercising any rights against the Company except with leave of the Court of Queen's Bench of Alberta.

Further information will be distributed in due course.

Should you have any questions or concerns please contact the undersigned at 403-536-8510.

Yours truly,

BDO Canada Limited, in its capacity  
as Trustee of the Proposal of OEL Projects Ltd.  
and not in its personal capacity

Per: Marc Kelly  
Senior Vice President



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Alberta  
Division No. 02 - Calgary  
Court No. 25-2646438  
Estate No. 25-2646438

In the Matter of the Notice of Intention to make a  
proposal of:

**OEL Projects Ltd.**  
Insolvent Person

**BDO CANADA LIMITED / BDO CANADA LIMITÉE**  
Licensed Insolvency Trustee

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Date of the Notice of Intention: May 20, 2020

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

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Date: May 21, 2020, 09:13

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

**Canada**

FORM 33

Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)


IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
OEL PROJECTS LTD.  
of the City of Calgary, in the Province of Alberta

Take notice that:

1. OEL PROJECTS LTD., an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
2. BDO Canada Limited, of #110, 5800 2<sup>nd</sup> Street SW, Calgary, Alberta T2H 0H2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against the company are stayed as of the date of filing of this notice with the official receiver.

Dated at CALGARY, this 20<sup>th</sup> day of MAY, 2020

**OEL PROJECTS LTD.**

Per:   
Name: James Johnson  
Title: Director



Tel: 403 777 9999  
Fax: 403 640 0591  
www.bdo.ca

BDO Canada Limited  
110, 5800 - 2<sup>nd</sup> Street SW  
Calgary, AB T2H 0H2 Canada

OEL Projects Ltd.

Attention: Mr. James Johnson

May 20, 2020

**Re: OEL Projects Ltd. (the “Company”)**

**Re: Proposal pursuant to the *Bankruptcy and Insolvency Act***

Please accept this letter as confirmation of our consent to act as Proposal Trustee regarding the Company’s proposal proceedings initiated pursuant to the *Notice of Intention to Make a Proposal* dated May 20, 2020.

**BDO CANADA LIMITED**

A handwritten signature in blue ink, appearing to read 'Marc Kelly'.

Per: Marc Kelly  
Senior Vice President

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
A K Brown Ltd.	10707 - 50 Street SE Calgary AB T2C 3E5		3,274.90
Beck Engineering Ltd.	310 - 2891 Sunridge Way NE Calgary AB T1Y 7K7		27,381.90
Calgary Commercial Construction Cleanup Ltd	P.O. Box 68146 RP, Crowfoot Calgary AB T3G 3N8		3,045.00
Cormetrics Ltd.	4, 2280 - 39 Avenue S.E. Calgary AB T2E 6P7		551,973.00
Dean Janvier	P.O. Box 8130 Cold Lake AB T9M 1N1		2,917.00
Great West Life	P.O. Box 1053 Winnipeg MB R3C 2X4		2,181.21
Hitchings, Chad	58 Bow Ridge Drive Cochrane AB T4C 1V5		151,935.00
Jones, Scott	141 Sherwood Way N.W. Calgary AB T3R 1M8		151,935.00
M5 Engineering Inc.	2430, 2330 Fish Creek BV S.W. Calgary AB T2Y 0L1		12,437.25
McIntosh Perry Consulting Engineers Ltd.	115 Walgreen Road Carp ON K0A 1L0		9,151,114.00
MediaTrends Ltd.	406, 917 - 85 Street SW, Suite 118 Calgary AB T3H 5Z9		1,575.00
Nandiwada, Shankar	56 Rockcliffe Point NW Calgary AB T3G 5Z4		186,923.00
Panzer Engineering Ltd.	815 - 22 Avenue NW Calgary AB T2M 1P3		869.40
PI Engineering Inc.	730, 734 - 7 Avenue SW Calgary AB T2P 3P8		32,411.31
Thyssenkrupp Elevator	c/o T10451 C/U PO Box 4687, Station A Toronto ON M5W 6B5		1,249.86
TopNotch Landscaping Ltd.	39 Sage Hill Manor N.W. Calgary AB T3R 0H1		1,169.75

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
USBank Canada (CIBC Corporate Cards	120 Adelaide Street West Toronto ON M5H 1T1		2,951.92
<b>Total</b>			10,285,344.50

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OEL Projects Ltd.  
Insolvent Person