

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF SPROUTLY, INC. and TORONTO
HERBAL REMEDIES INC.

(each an “**Applicant**” and collectively, the “**Applicants**”)

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(as at September 8, 2022)**

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