

Schedule "2"

NOTICE OF CLAIM

A Notice of Claim to the Funds, as defined in a Court Order dated April 5, 2023 under Manitoba Court of King's Bench File No. CI 23-01-39360, shall be provided to Deloitte Restructuring Inc. c/o John Fritz on or before April 17, 2023 by email to jofritz@deloitte.ca

Claimant Information

Name of claimant to the Funds: _____

Name of representative for service: _____

Email address for service: _____

Address: _____

Phone number: _____

Are you an: Owner [] General Contractor [] Sub-Contractor [] Materials Supplier []
Rental Equipment Provider []

Lien and Statutory Trust Information

Name of person claiming a lien or statutory trust: _____

Address of person: _____

Email address for service for person: _____

Name of party to whom person claiming a lien or statutory trust supplied services, materials or rental equipment to ("**Payer**"): _____

Address of Payer: _____

Time within which services, materials or rental equipment were supplied to:

_____ to _____
(date supply commenced) (date of most recent supply)

Description of services, materials or rental equipment that have been supplied: _____

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Amount of lien or statutory trust amount as owing in respect of services, materials or rental equipment that have been supplied: \$ _____ Claiming interest Y/N, if yes \$ _____
Claiming costs Y/N, if yes \$ _____

Date of lien filing:

Jurisdiction of lien filing:

Title number of property:

Lien registration number:

Legal description of lands:

Municipal description of lands:

Project Details

Who is the counter-party to your agreement with respect to your claim to the Funds ("**Agreement**")?

Date of Agreement:

Nature of Agreement (including particulars of written contract if one):

a) If claimant is an owner:

b) If claimant is a general contractor:

c) If claimant is a sub-contractor:

d) If claimant is a supplier of materials:

e) If claimant is a provider of rental equipment:

Contract price: \$ _____

Was a certificate of substantial performance issued: Y/N

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Does the Claimant or the counter-party to the Agreement with the Claimant have a claim of set off, if yes
\$ _____

Reasons and particulars as to set off:

Court Proceedings

Amount of funds paid into Court: \$ _____

If bond - amount: \$ _____

Name of Surety: _____ Principal: _____ Oblige: _____

Person who paid funds/gave security into court:

Date of payment of funds into court or security into court:

Reasons and particulars as to why funds were paid into court or security given into court:

Are the funds paid into court otherwise payable to the CCAA Applicants in Manitoba Court of King's Bench File No. CI 23-01-39360 (the "CCAA Applicants") pursuant to the Agreement or another agreement: Y/N, include particulars:

Are the funds paid into court a set-off to amounts owing to the CCAA Applicants pursuant to the Agreement or another agreement, and have been paid into court to vacate the lien(s) particularized above: Y/N, include particulars:

Is the bond submitted into court acting as security for a lien(s) filed by the CCAA Applicants: Y/N, include particulars:

Certificate of Lis Pendens filed: Y/N

Has a lien action been commenced: Y/N

If yes, particulars (action no., defendants, relief sought):

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FULL PARTICULARS AND REASONS AS TO YOUR CLAIM TO THE FUNDS PAID INTO COURT OR SECURITY GIVEN INTO COURT:

Funds Held in Trust

Amount(s) held in trust or will be paid into trust: _____

Person holding funds in trust or will hold funds in trust: _____

Email address of person holding funds in trust or will hold funds in trust: _____

Phone number of person holding funds in trust or will hold funds in trust: _____

Address of person holding funds in trust or will hold funds in trust:

Date of payment into trust or expected date of payment into trust:

Reasons and particulars as to why funds are being held in trust or will be paid into trust:

Are the funds held in trust or will be paid into trust otherwise payable to the CCAA Applicants pursuant to the Agreement or another agreement: Y/N, include particulars:

Are the funds held in trust or will be paid into trust a set-off to amounts owing to the CCAA Applicants pursuant to the Agreement or another agreement, and were paid into trust or will be paid into trust to vacate the lien(s) particularized above: Y/N, include particulars:

FULL PARTICULARS AND REASONS AS TO YOUR CLAIM TO THE FUNDS HELD IN TRUST:

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Date: _____

(signature of person claiming the Funds)