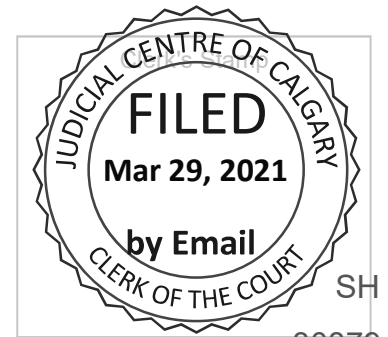


COURT FILE NO.: 2101-00809  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
PLAINTIFF BANK OF MONTREAL  
DEFENDANTS METRO PAVING AND ROADBUILDING LTD., METRO PAVING LTD.,  
METRO PARS CORPORATION and GRASSLANDS OF BEISEKER  
DEVELOPMENT CORPORATION



30879

DOCUMENT **ORDER APPROVING SALES PROCESS, ACTIONS OF RECEIVER,  
ETC.**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
Cassels Brock & Blackwell LLP  
Suite 3810, Bankers Hall West  
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Calgary, Alberta, T2P 5C5  
Telephone: (403) 351-2921  
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File No.: 28677-31

**Attention: Jeffrey Oliver / Danielle Marechal**

**DATE ON WHICH ORDER WAS PRONOUNCED:** March 26, 2021  
**NAME OF JUSTICE WHO MADE THIS ORDER:** Justice D.R. Mah  
**LOCATION OF HEARING:** Edmonton, Alberta

**UPON THE APPLICATION OF** BDO Canada Limited, in its capacity as receiver and manager (in such capacity, the “**Receiver**”) of the assets, undertakings and properties of Metro Paving and Roadbuilding Ltd. (“**Roadbuilding**”), Metro Paving Ltd. (“**Paving**”), Metro Pars Corporation (“**Pars**”) and Grasslands of Beiseker Development Corporation (“**Grasslands**” and together with Roadbuilding and Pars, the “**Companies**”) for an Order, among other things, (i) approving of the conduct and activities of the Receiver; (ii) approving the Receiver’s interim statements of receipts and disbursements; (iii) approving the professional fees and disbursements; and (v) approving the proposed marketing and sale of certain of the Companies’ real estate assets on terms substantially similar to the listing proposals submitted by Jones Lang LaSalle Real Estate Services Inc. (“**JLL**”) and Mr. John Corcoran of Royal LePage Mission (“**Royal Lepage**”); **AND UPON HAVING** read the Receivership Order pronounced on January 20, 2021, the First Report of the Receiver dated March 15, 2021 (the “**Report**”), the Confidential

Supplement to the Report dated March 15, 2021 (the “**Confidential Supplement**”) and the Affidavit of Service of Richard Kay, sworn March 24, 2021; **AND UPON HEARING** counsel for the Receiver, counsel to the Bank of Montreal and all other interested parties present;

**IT IS HEREBY ORDERED THAT:**

1. Service of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
2. Terms not otherwise defined herein shall have the meaning ascribed to them in the Report.

Approval of Sales Process

3. The Sales Process is hereby approved, and the Receiver is authorized but not obliged to enter into listing agreements with each of JLL and Royal LePage on terms that are substantially similar to those contained in the Appendices “G” and “H” to the Confidential Supplement.
4. The Receiver is hereby authorized to take such additional steps and execute such additional documents as may be necessary or desirable to implement the Sales Process and do all things as are reasonably necessary to conduct and give full effect to the Sales Process and carry out its obligations thereunder.

Actions of the Receiver

5. The Receiver’s activities as set out in the Receiver’s Report and Confidential Supplement, including without limitation the Statement of Receipts and Disbursements as attached to the Receiver’s Report, are hereby ratified and approved.

Approval of Professional Fees

6. The Receiver’s accounts for fees and disbursements for the period of January 12, 2021 to February 28, 2021, as set out in the Receiver’s Report are hereby approved without the necessity of a formal assessment of its accounts.
7. The accounts of the Receiver’s legal counsel, Cassels Brock & Blackwell LLP, for its fees and disbursements for the period of January 13, 2021 to February 28, 2021, as set out in the Receiver’s Report are hereby approved without the necessity of a formal assessment of its accounts.

Service

8. Service of this order shall be deemed good and sufficient by serving same on the persons listed on the service list in these proceedings and by posting a copy of it on the Receiver's website at: <http://www.bdo.ca/en-ca/extranets/metrogroupofcompanies>.
9. Service of this order on any party not listed on the service list for this application is hereby dispensed with.



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J.C.Q.B.A