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BDO Canada Limited  
20 Wellington Street E, Suite 500  
Toronto ON M5E 1C5 Canada

November 7, 2022

To the creditors of Cannapiece Group Inc., Cannapiece Corp., Canadian Craft Growers Corp., 2666222 Ontario Ltd., 2580385 Ontario Inc. and 2669673 Ontario Inc., (collectively the “Debtors”)

**Re: Proceedings under the *Companies’ Creditors Arrangement Act* (the “CCAA”)**

TAKE NOTICE that on November 3, 2022, an Order (the “**CCAA Initial Order**”) was granted by the Honourable Justice Penny of the Ontario Superior Court of Justice (the “**Court**”) pursuant to the CCAA granting the Debtors various relief including, but not limited to, an initial stay of proceedings against the Debtors and their assets through to November 10, 2022. The Court appointed BDO Canada Limited as the monitor of the Debtors (the “**Monitor**”).

Pursuant to the CCAA Initial order, the Debtors are to continue to carry on business in a manner consistent with the commercially reasonable preservation of its business and assets while it engages in a Court-supervised Sale and Investment Solicitation Process (“**SISP**”). The SISP seeks offers to purchase some or all of the assets of the Debtors.

The CCAA Initial Order provides that claims against the Debtors for unpaid goods and services supplied to the Debtors prior to November 3, 2022, are suspended and creditors are prohibited from continuing or taking any actions or exercising any rights against the Debtors or the Monitor, except with leave of the Court. You are not required to file a Proof of Claim at this time.

A copy of the CCAA Initial Order and a list of the names and addresses and amount due to the Debtors’ creditors as estimated by management of the Debtors can be found on the Monitor’s website (the “**Website**”) at <https://www.bdo.ca/en-ca/extranets/Cannapiece/> or by contacting the Monitor directly. Additional materials will be posted to the Website from time to time and creditors are encouraged to check the Website regularly for updates as to the status of the proceedings. The next Court application in the proceedings is scheduled for November 10, 2022. Copies of future Court orders and other material relating to the CCAA proceedings will be available on the Website.

Should you have any questions or concerns please contact the Monitor at [Cannapiece@bdo.ca](mailto:Cannapiece@bdo.ca) or Aditya Phadke at 647-577-4339.

Yours truly,

BDO Canada Limited  
in its capacity as CCAA Monitor of  
Cannapiece Group Inc., Cannapiece Corp.,  
Canadian Craft Growers Corp., 2666222 Ontario Ltd.,  
2580385 Ontario Inc. and 2669673 Ontario Inc.  
and not in its personal capacity  
Per:

Peter Naumis, B. Comm., CIRP, LIT  
Vice President