



Tel: 416 865 0210
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www.bdo.ca

BDO Canada Limited
20 Wellington Street E, Suite 500
Toronto ON M5E 1C5 Canada

April 17, 2020

TO THE CREDITORS OF MARCHÉ RESTAURANTS CANADA LTD.

Marché Restaurants Canada Ltd. (the “Debtor”) filed a Notice of Intention to Make a Proposal (the “Notice”) under the *Bankruptcy and Insolvency Act* on April 16, 2020. BDO Canada Limited (the “Trustee”) has agreed to act as Trustee under the proposal. Please find herewith a copy of the Notice and a list of all known creditors and the amounts owing to them. Current public information can be found <https://www.bdo.ca/en-ca/extranets/marcherestaurants/>.

This is the first step in the restructuring of the affairs of the Debtor. The law provides:

- A general stay of all proceedings against the Debtor;
- The Trustee mail a copy of the Notice to known creditors;
- The Debtor is required to file a proposal within 30 days of the filing of the Notice, unless the time to file is extended by the Court;
- The Court, upon application by the Debtor, may grant an extension of time of up to 45 days to file the proposal. The Debtor may apply to the Court for up to three extensions;
- The Trustee is not required to notify of the creditors of extensions granted by the Court and generally does not do so to avoid additional costs to the administration of the proposal;
- If the Debtor fails to file a proposal prior to expiry of the time provided, the Debtor is automatically deemed to be bankrupt;
- Upon filing the Notice, the Debtor cannot withdraw from the proposal process except by filing an assignment into bankruptcy;
- Upon the filing of the proposal, or in the event of bankruptcy, the Trustee is required to notify the creditors and provide the appropriate documentation. In either event, a first meeting of creditors will be scheduled approximately 21 days after the event.

The Trustee will monitor the affairs of the Debtor during the period the Notice and the Proposal are in effect. We anticipate that the Debtor will file a proposal within the initial 30-day time period. Therefore, our next communication with you will occur when a proposal is filed or if the Debtor becomes bankrupt.

Receipt of this correspondence and attached documents is evidence that you are recorded as a creditor of the Debtor and further notices will be sent at the appropriate time. It is not necessary for you to advise the Trustee at this time if you do not agree with the amount recorded as owing to you.

We trust that the above information adequately explains the current status of this Proposal. If you have any questions, or require further information please contact Tony Montesano via email at: tmontesano@bdo.ca or telephone at 416-775-7821.

Yours very truly,
BDO CANADA LIMITED
in its capacity as Trustee
in the Proposal of
Marche Restaurants Canada Ltd.
without personal or corporate liability
Per:

Josie Parisi, CPA, CA, CBV, CIRP, LIT
Senior Vice- President

Encl.

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Marché Restaurants Canada Ltd.
of the City of Toronto, in the Regional Municipality of Toronto, in the Province of Ontario

Take notice that:

1. I, Marché Restaurants Canada Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. BDO Canada Limited / BDO Canada Limitée of 20 Wellington St E, Suite 500, Toronto, ON, M5E 1C5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 8th day of April 2020.



Marché Restaurants Canada Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No.
 Court No.
 Estate No.

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Action Candy Company	610 Bowes Rd. Unit 18 Concord ON L4K 4A4		1,468.71
AllSeas Fisheries Corp.	55 Vanso Blvd. Toronto ON M8Z 5Z8		4,665.00
Altamira	44 Cawthra Avenue Toronto ON M6N 5B3		36,016.77
art creative gmbh	Bruggacherstrasse 26 Fällanden CH 8117 Switzerland		18,713.60
Bondi Produce	188 New Toronto St Toronto ON M8V 2E8		22,160.20
Brink's Canada Limited	P.O. Box 4280, Stn. A Toronto ON M5W 2W4		1,219.81
Brookfield Place Ltd.	181 Bay Street Suite 700 Toronto ON M5J 2T3	372 Bay Street, Toronto, Ontario	250.00
Brookfield Place Ltd. Liann Rea	181 Bay Street Suite 700 Toronto ON M5J 2T3	Units Nos. P1A-30B, P1A-30C,	250.00
Brookfield Place Ltd. Liann Rea	181 Bay Street Suite 700 Toronto ON M5J 2T3	181 Bay Street, Unit #C350	250.00
Brookfield Place Ltd. Liann Rea	181 Bay Street Suite 700 Toronto ON M5J 2T3	181 Bay Street, Unit #S107	250.00
Camcarb Ltd.	155 Signet Drive North York ON M9L 1V1		456.88
Cintas Canada Limited	PO Box 2572 Calgary AB T2P 3L4		703.85
Citron Hygiene LP	145 Shields Court Markham ON L3R 9T5		5,595.26
Coca-Cola Bottling Company	46 Overlea Blvd. Toronto ON M4H 1B6		305.59
Colio Estate Wines Inc.	7-5900 Amber Dr. Toronto ON L4W 2N3		3,577.60

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Creditor	Address	Account#	Claim Amount
Core Refrigeration Inc.	203 Landsbridge St. Bolton ON L7E 2J6		887.30
DN Food	279 King St. East Toronto ON M5A 1K2		17,515.38
Draught Logistics	33 Beaumais Cres Brooklin ON L1M 2H3		4,730.97
Ecolab	C.P./P.O. Box 2010 Mississauga ON L4T 4H6		752.06
Euro-Milan Distributing	672 Dupont St. , Suite 202 Toronto ON M6G 1Z6		324.86
Faster Linen Service	89 Torlake Cres Etobicoke ON M8Z 1B4		5,758.08
Ferrandina Foods Inc.	2613 Penny Lane Pickering ON L1X 0B3		2,727.98
Fisherman's Depot Inc.	81 Aviva Park Dr. Woodbridge ON L4L 9C1		41,160.34
Flowtify GmbH	65 Holzmarkt 59 Cologne DE 50676 Germany		1,084.82
Fogler Rubinoff LLP	77 King St W #3000 Toronto ON M5K 1G8		373,559.10
G.T. French Paper	90 Glover Rd Hamilton ON L8W 3T7		14,562.73
Galleria Concourse	PO Box 3929 Toronto ON M5L 1K1		2,330.78
Gordon Food Service	2999 James Snow Pkwy Milton ON L9T 5G4		2,603.26
Gottfried Keller			2,786.28
H.U.H. Imports Inc.	1228 Gorham St., Unit 16 Newmarket ON L3Y 8Z1		4,532.40
Indigo Parking	69 Yonge Street, Suite 300 Toronto ON M5E 1K3		15,750.00

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Creditor	Address	Account#	Claim Amount
Iron Mountain Canada Corporation	P.O. Box 3527, Station A Toronto ON M5W 3G4		860.20
Just Centres	7825 HWY 9 Caledon ON L7E 0E9		565.00
KAF Marketing Inc.	1580 Matheson Blvd. E Mississauga ON L4W 1R9		601.92
LCBO	55 Lake Shore Blvd E Toronto ON M5E 1A4		163,813.48
Long & McQuade Musical Instruments	925 Bloor St. West Toronto ON M6H 1L5		271.20
Marche International AG	Seedammstrasse 3 Pfaffikon CH 8808 Switzerland		60,193.94
Marchewka Foods	2182 Hunt Cres Burlington ON L7M 2P9		12,932.41
Marsh Canada Limited	P.O. Box 9741, Postal Station A Toronto ON M5W 1R6		8,256.60
Metropolitan Ice Cream	26 Milford Avenue Toronto ON M6M 2V8		783.00
Micros-Fidelio Canada Ltd.	201 Whiehall Drive, Unit 4 Markham ON L3R 9Y3		370.12
Mill Street Brewery	300 Midwest Road Scarborough ON M1P 3A9		7,412.47
More Roses	29 Marine Dr. RR #2 Hastings ON K0L 1Y0		3,612.50
Mövenpick Schweiz AG	Oberneuhofstrasse 12 Baar CH 6340 Switzerland		78,935.78
Nador inc.	625 Rue du Marais Quebec QC G1M 2Y2		4,878.17
Nella Cutlery	20 Milverton Dr. Toronto ON L5R 3G2		427.16
Nomz	Toronto ON		881.40

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Creditor	Address	Account#	Claim Amount
Oracle Canada	135-3751 Shell Road Richmond BC V6X 2W2		35,616.25
Paper Tec International Inc.	Unit 6 445 Milner Scarborough ON M1B 2K4		1,344.75
Paul Wolf Lighting	425 Alliance Ave Toronto ON M6N 2J1		678.28
Prairie Girl Bakery	18 King St. East Toronto ON M5H 1A1		454.28
Profile Wine Group	Unit 23 156 Duncan Mill Road Toronto ON M3B 3N2		12,554.64
Pur Gum	23 Kodiak Cres Toronto ON M3J 3E5		2,463.47
Qzina Specialty Foods	3-110 Woodbine Downs Blvd Toronto ON M9W 5S6		1,301.48
R.G.Henderson & Son Ltd.	100 Thorncliffe Park Drive Toronto ON M4H 1L9		491.35
Receiver General of Canada	1050 Notre Dame Ave Sudbury ON P3A 5C2		7,613.11
Remedy Drinks Canada	1315 Scugog Line 3 Port Perry ON L9L 1B3		820.38
Rodney's Oyster House Corp	Box 73 260 Adelaide St. East Toronto ON M5A 1N1		2,615.85
Sea Air International Forwarders	1720 Meyerside Dr Mississauga ON L5T 1A3		817.62
SEIU Locals 1&2 Benefit Trust Fund	88 St. Regist Cres. South Toronto ON M3J 1J8		16,176.12
Snappy Innovation Inc.	9120 Leslie St #210 Richmond Hill ON L4B 3J9		899.48
Summit Laundry & Dry Cleaning Inc	260 Edgeley Blvd Concord ON L4K 3Y4		671.00

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Creditor	Address	Account#	Claim Amount
Sysco	7055 Kennedy Road Toronto ON L5S 1Y7		17,743.04
TD Bank	55 King Street West Toronto ON M5K 1A2		250.00
Tea Squared	25 Hollinger Road Unit 15 Toronto ON M4B 3N4		3,420.97
Technical Action Group	Suite 212 56 The Esplande Toronto ON M5E 1A7		11,616.45
The Butcher Shoppe	121 Shorncliffe Road Toronto ON M8Z 5K7		55,166.61
Tootsi impex Inc.	8800 Boul. Henri-Bourassa Ouest Montreal QC H4S 1P4		569.26
Tre Amici Imports Inc.	2-339 Oliverwood Road Etobicoke ON M8Z 2Z6		5,580.33
Tung Fong Foodservice Corporation	4085 Sladeview Cres . Unit 1-4 Mississauga ON L5L 5X3		6,397.02
Unisource Canada Inc.	PO BOX 46082-T46082 ST A Toronto ON M5W 4K9		475.35
United Restaurant Supplies	35 Staples Ave., Suite 120 Richmond Hill ON L4B 4W6		2,181.22
Various Employees	20 Wellington Street East, Suite 500 Toronto ON M5E 1C5		250.00
Welch LLP	123 Slater Street, 3rd Floor Ottawa ON K1P 5H2		11,582.50
Wells Fargo Equipment	1290 Central Parkway west Mississauga ON L5C 4R3		800.04
Wonderland Food & Equipment Inc.	930 Lakefront Promenade Mississauga ON L5E 2C4		4,753.33
Woodward Meat	1346 Speers Rd Oakville ON L6L 5V3		531.64

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Creditor	Address	Account#	Claim Amount
Workplace Safety & Insurance Board	P.O. Box 4115, Station A Toronto ON M5W 2V3		1,011.97
World Meats	Unit 3 2255 Dunwin Dr. Toronto ON L5L 1A3		5,623.42
Total			1,144,216.17



Marché Restaurants Canada Ltd.
Insolvent Person

- Proposal Consent -

In the matter of the proposal of
Marché Restaurants Canada Ltd.
of the City of Toronto, in the Regional Municipality of Toronto, in the Province of
Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Marché Restaurants Canada Ltd..

Dated at the City of Toronto in the Province of Ontario, this 8th day of April 2020.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee
Per:



Josie Parisi - Licensed Insolvency Trustee
20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2638923
Estate No. 31-2638923

In the Matter of the Notice of Intention to make a
proposal of:

Marché Restaurants Canada Ltd.
Insolvent Person

BDO CANADA LIMITED / BDO CANADA LIMITÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: April 16, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 16, 2020, 11:31

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada