

COURT FILE NUMBER 2101-00814
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk's Stamp

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF CALGARY OIL & GAS SYNDICATE GROUP LTD., CALGARY OIL AND GAS INTERCONTINENTAL GROUP LTD. (IN ITS OWN CAPACITY AND IN ITS CAPACITY AS GENERAL PARTNER OF T5 SC OIL AND GAS LIMITED PARTNERSHIP), CALGARY OIL AND SYNDICATE PARTNERS LTD., AND PETROWORLD ENERGY LTD.

DOCUMENT

SEALING ORDER

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION
OF PARTY FILING
THIS DOCUMENT

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File No. 28677-32

Attention: Jeffrey Oliver / Kara Davis

DATE ON WHICH ORDER WAS PRONOUNCED: Tuesday, April 13, 2021

LOCATION OF HEARING: Edmonton, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice J.J. Gill

UPON THE APPLICATION of BDO Canada Limited in its capacity as monitor (in such capacity, the "**Monitor**") of Calgary Oil & Gas Syndicate Group Ltd., Calgary Oil and Gas Intercontinental Group Ltd., Calgary Oil and Syndicate Partners Ltd., Petroworld Energy Ltd., and T5 SC Oil and Gas Limited Partnership (the "**Companies**"); **AND UPON HAVING READ** the Initial Order granted by the Honourable Justice D.B. Nixon on February 11, 2021, the Amended and Restated Initial Order granted by the Honourable Justice R.A. Neufeld on February 19, 2021, the Sealing Order granted by the Honourable Justice R.A. Neufeld on February 19, 2021, the Second Amended and Restated Initial Order granted by the Honourable Justice D.B. Nixon on March 4, 2011, the Sealing Order granted by the Honourable Justice D.B. Nixon on March 4, 2021, the Third Report of the Monitor dated April 8, 2021 (the "**Report**"), Confidential Appendix "A" to the Report (the "**Confidential Appendix**"), and the other pleadings and materials filed in

these proceedings; **AND UPON** hearing from counsel for the Monitor and such other counsel as were present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SEALING ORDER

2. The Confidential Appendix shall be sealed on the Court file, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*, Alta Reg 124/2010, until the Monitor files a certificate evidencing its discharge in this proceeding.
3. The Clerk of the Court shall file the Confidential Appendix in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN COURT FILE NO. 2101-00814. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE MR. JUSTICE J.J. Gill ON MARCH 4, 2021 UNTIL THE MONITOR FILES A CERTIFICATE EVIDENCING ITS DISCHARGE IN THIS PROCEEDING, AND ARE NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE.

4. The Monitor is empowered and authorized, but not directed, to provide the Confidential Appendix (or any portion thereof, or information contained therein) to any interested party, entity or person that the Monitor considers reasonable in the circumstances, subject to confidentiality arrangements satisfactory to the Monitor.
5. Any party may apply to set aside paragraph 2 of this order upon providing the Monitor and all other interest parties with 5 days notice of such application.
6. Service of this order shall be deemed good and sufficient by serving same on the persons listed on the service list (attached as Schedule "B" to the application) and by posting a copy of it on the Monitor's website at: <https://www.bdo.ca/en-ca/extranets/calgaryoilandgas/>.
7. Service of this order on any party not listed in Schedule "B" of this application is hereby dispensed with.


C.Q.B.A.