

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2762573
Estate No. 32-2762573

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
The Mustard Seed Co-operative Grocery Inc.
of the City of Hamilton, in the Province of Ontario

Take notice that:

1. The Mustard Seed Co-operative Grocery Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against The Mustard Seed Co-operative Grocery Inc.) on the 30th day of August 2021 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 20th day of September 2021 at 10:00 AM at 25 Main Street West, Suite 805, Hamilton, ON or (833) 215-3238,,291412570#, +1 437-703-5279,,291412570#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Hamilton in the Province of Ontario, this 1st day of September 2021.

BDO Canada Limited / BDO Canada Limitée - Licensed
Insolvency Trustee

BDO CANADA LIMITED

25 Main Street West, Suite 805
Hamilton ON L8P 1H1
Phone: (905) 524-1008 Fax: (905) 570-0249

District of: Ontario
 Division No: 07 - Hamilton
 Court No: 32-2762573
 Estate No: 32-2762573

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(3) of the Act - Subsections 50(2) and 52(1) of the Act)

In the Matter of the Bankruptcy of
 The Mustard Seed Co-operative Grocery Inc
 of the City of Hamilton, in the Province of Ontario

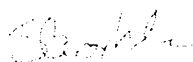
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of August 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

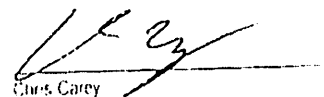
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
382,594.19	5,500.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	18,000.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
382,594.19	Good
2. Secured creditors as per list "B"	Doubtful
33,482.38	Bad
3. Preferred creditors as per list "C"	Estimated to produce
0.00	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	4. Bills of exchange, promissory note, etc., as per list "F"
0.00	0.00
Total liabilities	5. Deposits in financial institutions
416,076.57	0.00
Surplus	6. Cash
NIL	36,973.99
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	4,453.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	64,926.99
	Deficiency
	351,149.58

I, Chris Carey, of the City of Hamilton in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 26th day of August 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Hamilton in the Province of Ontario, on this 26th day of August 2021



Stephanie Broxholme, Commissioner of Oaths
 For the Province of Ontario
 Expires March 24, 2024



Chris Carey

District of: Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

The Mustard Seed Co-operative Grocery Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	100km Foods Inc	19 Colville Road North York ON M6M2Y2	937.64	0.00	937.64
2	1847 Stone Milling	8052 Sideroad 20 R.R. # 3 Fergus ON N1M2W4	495.00	0.00	495.00
3	Abokichi Inc.	Attn: Fumi Tsukamoto 309 Mary Street Hamilton ON L8L4W3	184.56	0.00	184.56
4	Armagh	180 Dundurn Street South Hamilton ON L8P4K3	270.00	0.00	270.00
5	Arvin Air Systems Limited	331 Glover Road Stoney Creek ON L8E 5M2	12,470.26	0.00	12,470.26
6	Avid Gourmet Inc.	891 Guelph St Unit 201 Kitchener ON N2H5Z2	836.83	0.00	836.83
7	Backyard Harvest	83 Pearl Street North Hamilton ON L8R2Z2	2,143.54	0.00	2,143.54
8	Barries Asparagus Inc	1236 King Road Cambridge ON N1R5S3	1,165.36	0.00	1,165.36
9	Basic c/o Serena Romito	203 Wood St. E. Hamilton ON L8L3Z2	261.03	0.00	261.03
10	Beking's Poultry Farm	2045 Jochems Rd Oxford Station ON K0G1T0	540.00	0.00	540.00
11	Birds Of a Feather Floral	ON	232.50	0.00	232.50
12	Blossom Bakery	2323 Honsberger Avenue Jordan Station ON L0R1S0	190.00	0.00	190.00
13	Booch Organic Kombucha	1027 Clarke Road Unit F London ON N5V3B1	208.84	0.00	208.84
14	Branching Path Farm	9 Culver Lane Simcoe ON N3Y2S2	708.55	0.00	708.55
15	Canada Bread Company Limited	P.O. Box 6100, Station F Toronto ON M4Y2Z2	500.23	0.00	500.23
16	Canadian Linen and Uniform Service	75 Norfinch Drive North York ON M3N1W8	1,072.54	0.00	1,072.54
17	CBM Chartered Professional Accountants LLP	200-152 Jackson St East Hamilton ON L8N1L3	3,900.00	0.00	3,900.00
18	Colleecology Inc.	346 Dundurn St S Hamilton ON L8P4L6	943.00	0.00	943.00
19	Compass Community Health	438 Hughson Street North Hamilton ON L8L4N5	83.08	0.00	83.08
20	Creekside Garlic	278 Lewis Road Hamilton ON L8E5H1	360.00	0.00	360.00
21	Crinkies	15 Cornerstone Drive Hamilton ON L8J0A1	216.00	0.00	216.00
22	Dawson's Hot Sauce	435 Barton St E Hamilton ON L8L2Y5	672.00	0.00	672.00
23	De La Terre Cafe and Bakery	55 Geneva St St Catharines ON L2R4M6	4,144.39	0.00	4,144.39

26-Aug-2021

Date



Miris Carey

District of: Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
 Unsecured Creditors

The Mustard Seed Co-operative Grocery Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Dear Grain	41 King Street West Dundas ON L9H1T5	2,026.75	0.00	2,026.75
25	Delight Chocolate and Ice Cream Inc	150 Franklin Ave Toronto ON M6P3Y8	143.10	0.00	143.10
26	De-Liz-cious! Treats	19 Draper Street Brantford ON N3T6P8	265.55	0.00	265.55
27	Dennis' Horseradish	10 Arnold Sayeau Drive Delhi ON N4B2W5	84.00	0.00	84.00
28	Detour Coffee Inc	99 Clinton Street Hamilton ON L8L3K1	835.26	0.00	835.26
29	Feel Free Farm	238 Wilderness Drive Ancaster ON L9G4S3	100.00	0.00	100.00
30	Fenwood / 2140076 ON INC	774 Sawmill Rd Ancaster ON L9G3L1	1,869.45	0.00	1,869.45
31	First Ontario Credit Union - CEBA Loan	Attn: Karen Jacobs 1 James Street S. Hamilton ON L8P 4R5	60,000.00	0.00	60,000.00
32	First Ontario Credit Union - Line of Credit	Attn: Karen Jacobs 1 James Street S. Hamilton ON L8P 4R5	24,973.68	0.00	24,973.68
33	Foundry Ice Cream Inc.	9 Napier Street North Dundas ON L9H2Z4	384.00	0.00	384.00
34	Frid & Russell	1805 Ironstone Drive Burlington ON L7L5T8	428.05	0.00	428.05
35	Giddy Yoyo	9-75 First Street Orangeville ON L9W5B6	684.62	0.00	684.62
36	Golden Horseshoe Honey	131 East 24th Hamilton ON L8V2Y2	125.00	0.00	125.00
37	Golden Horseshoe Wholesale Inc.	P.O. Box 34 Rockton ON L0R1X0	376.96	0.00	376.96
38	Good Harvest	436 Kirk Road E Binbrook ON L0R1C0	485.60	0.00	485.60
39	Greetings to Go	c/o Lily Wong, Distributor 80 Dereham Drive Tillsonburg ON N4G1H0	61.70	0.00	61.70
40	Growing Broke Farm	433 Campbellville Rd Campbellville ON L0P1B0	181.50	0.00	181.50
41	Hammerhead's	80 Ottawa St N Hamilton ON L8H 3Z1	111.02	0.00	111.02
42	Hewitts Dairy Limited	P.O. Box 400 128 King Street East Hagersville ON N0A1H0	5,384.67	0.00	5,384.67
43	Humble Bee Inc	270 Sherman Ave North Suite 301 Hamilton ON L8L5N4	511.26	0.00	511.26
44	J Waldron Butchers	1402 Concession 2 West Lynden ON L0R1T0	755.06	0.00	755.06
45	Jerry's Berries Raspberry Farm	2753 Governors Road R.R. #2 Lynden ON L0R1T0	300.00	0.00	300.00

26-Aug-2021

Date



Chris Carey

District of: Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

The Mustard Seed Co-operative Grocery Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	JonLuca Enterprises Inc	21 Keyes Court, Unit 1 Vaughan ON L4H 4V6	4,075.93	0.00	4,075.93
47	Joshy's Good Eats	16 Rosemont Hamilton ON L8L 2M3	312.50	0.00	312.50
48	Kasseler Food Products Inc	1031 Brevik Place Mississauga ON L4W3R7	396.73	0.00	396.73
49	Kitchen Island	811 King St E Hamilton ON L8M1A8	144.47	0.00	144.47
50	La Ferme Black River Game Farm Inc.	39 Townsley Street Toronto ON M6N1M7	1,370.88	0.00	1,370.88
51	Lakelee Orchards Ltd	4452 13th St Jordan Station ON L0R1S0	3,541.00	0.00	3,541.00
52	Lincoln Line Orchards	9764 Regional Road 20 RR#1 Smithville ON L0R2A0	110.00	0.00	110.00
53	Lin's Food (Yukui Lin)	132 Plamigan Drive Guelph ON N1C1E9	390.00	0.00	390.00
54	LoAllay, Inc.	McMaster Innovation Park 175 Longwood Rd S, Suite 300A Hamilton ON L8P0A1	1,175.20	0.00	1,175.20
55	Luscious D's	23 Gage Avenue South Hamilton ON L8M3C7	500.00	0.00	500.00
56	Marc's Mushrooms and Wild Harvest Ltd	P.O. Box 15339 125 The Queensway Toronto ON M8Y0B4	2,007.08	0.00	2,007.08
57	Marly's Pickles Ltd	1063 King St West Suite 168 Hamilton ON L8S4S3	228.00	0.00	228.00
58	Merit Brewing Company	107 James St N Hamilton ON L8R2K6	182.49	0.00	182.49
59	Messa Fine Foods & Cafe Inc.	1275 Treeland Street Burlington ON L7R3T5	140.40	0.00	140.40
60	Mimic	42 Fraser Avenue Hamilton ON L8H4G7	78.00	0.00	78.00
61	Molyneaux Henriquez Law Professional Corporation	605 James St N, Suite 200 Hamilton ON L8L1J9	514.15	0.00	514.15
62	Mornin' Buzz	36 Baker St Hamilton ON L8R 1V5	234.00	0.00	234.00
63	Murray's Farm	399 Kossuth Road RR 21 Cambridge ON N3C3J8	503.57	0.00	503.57
64	Neal Brothers Foods	50 Vogell Road Unit 7 Richmond Hill ON L4B3K6	6,394.03	0.00	6,394.03
65	Neil's Real Deal	ON	108.00	0.00	108.00
66	New Moon Kitchen Inc	1 Wiltshire Ave #119 Toronto ON M8N2V7	243.00	0.00	243.00

26-Aug-2021

Date


 Chris Carey

District of: Ontario
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FORM 78 -- Continued

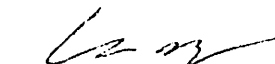
List "A"
 Unsecured Creditors

The Mustard Seed Co-operative Grocery Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	Newport Gourmet Foods Inc	3097 Universal Drive Mississauga ON L4X2E2	870.94	0.00	870.94
68	Nomadic Greens	11 Brock St N Dundas ON L9H3A5	518.15	0.00	518.15
69	NOTEHOLDERS (multiple parties)	ON	166,687.79	0.00	166,687.79
70	Nutri Spring Farms Ltd	801 Collinson Road Dundas ON L9H5E2	711.47	0.00	711.47
71	Ontario Natural Food Company Inc.	5800 Keaton Crescent Mississauga ON L5R3K2	15,829.56	0.00	15,829.56
72	Organic Connections	Box 78 Wainfleet ON L0S1V0	344.81	0.00	344.81
73	Pasta Mercato	328 James St N Hamilton ON L8L1H2	143.00	0.00	143.00
74	Pearl Street Chocolate Co	100 Pearl Street North Hamilton ON L8R2Z3	284.40	0.00	284.40
75	Pfennings Organic Vegetables	1209 Waterloo St Baden ON N3A1T1	6,330.67	0.00	6,330.67
76	Piccioni Bros. Mushroom Farm Ltd.	355 Rock Chapel Road R R # 2 Dundas ON L9H5E2	1,194.15	0.00	1,194.15
77	Pie In The Sky Farm And Bakery	33165 Bell Rd Wainfleet ON L0S1V0	2,045.50	0.00	2,045.50
78	Pierogi Me!	Unit 8 665 Tradewind Drive Ancaster ON L9G3J8	366.00	0.00	366.00
79	Planet Bean	259 Grange Rd Unit 2 Guelph ON N1E6R5	544.15	0.00	544.15
80	Purity Life Health Products LP	6 Commerce Cres Acton ON L7J2X3	2,344.15	0.00	2,344.15
81	Red Hill Coffee Inc.	75 Lancing Drive Unit E Hamilton ON L8W2Z9	407.40	0.00	407.40
82	Richardson's Farm & Market	131 River Road Dunnville ON N1A2W3	2,377.60	0.00	2,377.60
83	Roseland Produce	1827 Ironstone Dr Burlington ON L7L5T8	2,043.75	0.00	2,043.75
84	Sheldon Creek Dairy Inc	4316 5th Concession RR#2 Loretto ON L0G1L0	2,327.46	0.00	2,327.46
85	Snyder Heritage Farms Ltd	1445 Maple Bend Road Breslau ON N0B1M0	684.00	0.00	684.00
86	Springhills Trout Farm	133241 Allan Park Road Hanover ON N4N3B8	292.50	0.00	292.50
87	Steel City Sauce Co	27 Hess Street South Hamilton ON L8P3M7	180.00	0.00	180.00
88	Sunflower Kitchen Inc	770 Birchmount Rd Unit 20 Scarborough ON M1K5H3	1,272.00	0.00	1,272.00
89	Terra Teas	29 Fernwood Crescent Hamilton ON L8T3L2	48.00	0.00	48.00

26-Aug-2021

Date


 Mr. Carey

District of: Ontario
 Division No. 07 - Hamilton
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 Estate No.

FORM 78 -- Continued

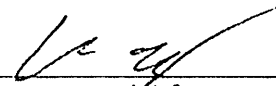
List "A"
 Unsecured Creditors

The Mustard Seed Co-operative Grocery Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
90	TFB & Associates Ltd	7300 Warden Avenue Suite 210 Markham ON L3R 9Z6	1,284.97	0.00	1,284.97
91	The Bagel Oven Inc	6276 Morella Dr. Niagara Falls, ON L2J 4H4 ON	1,331.90	0.00	1,331.90
92	The Brothery	40 Manhattan Circle Cambridge ON N3C0C4	52.80	0.00	52.80
93	The Co-operators	P.O. Box 3608 Guelph ON N1H6P8	2,992.56	0.00	2,992.56
94	The Soap Works	#4 - 555 Hanlan Road Woodbridge ON L4L4R8	749.54	0.00	749.54
95	Toolsi Impex Inc	8800 Henri-Bourassa West Saint Laurent ON H4S1P4	1,398.79	0.00	1,398.79
96	Tree to Table Maple Syrup	8 Grenoble Road Hamilton ON L9C6K6	263.28	0.00	263.28
97	Udderly Ridiculous	906200 Township Road 12 Bright ON N0J1B0	160.54	0.00	160.54
98	UNFI Canada Grocery Central	8755 Keele St Concord ON L4K2N1	7,129.06	0.00	7,129.06
99	V Coffee Roastery	ON	1,020.00	0.00	1,020.00
100	VG Meats	966 Conc. 6 Woodhouse Rd Simcoe ON N3Y4K4	2,375.04	0.00	2,375.04
101	Winona's Harvest	65 Milburn Rd Stoney Creek ON L8E3A3	716.25	0.00	716.25
Total:			382,594.19	0.00	382,594.19

26-Aug-2021

Date


 Chris Carey

District of: Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

FORM 76 -- Continued

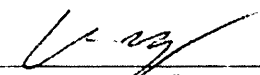
List "B"
 Secured Creditors

The Mustard Seed Co-operative Grocery Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Greater Vancouver Community Assistance Foundation	409 - 312 Main Street Vancouver BC V6A 2T2	16,741.19	Business Assets - Trade Fixtures - Leaseholds, equipment and furniture Cash on Hand - Cash Debts Due - Business - Accounts Receivable Other - Prepays and deposits Securities - Shares Securities - TERM DEPOSIT Business Assets - Stock In Trade - Inventory	10-Sep-2019 10-Sep-2019 10-Sep-2019 10-Sep-2019 10-Sep-2019 10-Sep-2019 10-Sep-2019	16,741.19 0.00 0.00 0.00 0.00 0.00 0.00		
2	Hamilton Community Foundation	120 King Street West, Suite 700 Hamilton ON L8P 4V2	16,741.19	Cash on Hand - Cash Business Assets - Stock In Trade - Inventory Securities - TERM DEPOSIT Business Assets - Trade Fixtures - Leaseholds, equipment and furniture Securities - Shares Debts Due - Business - Accounts Receivable Other - Prepays and deposits	10-Sep-2019 10-Sep-2019 10-Sep-2019 10-Sep-2019 10-Sep-2019 10-Oct-2019 10-Sep-2019	5,529.38 5,500.00 4,388.00 1,258.81 65.00 0.00 0.00	31,444.61	
Total:			33,482.38			33,482.38	31,444.61	0.00

26-Aug-2021

Date


 Chris Carey

District of: Ontario
Division No. 07 - Hamilton
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Estate No.

FORM 78 -- Continued

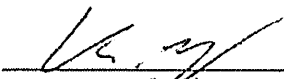
List "C"
Preferred Creditors for Wages, Rent, etc.

The Mustard Seed Co-operative Grocery Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Aug-2021

Date


Chris Carey

District of: Ontario
Division No. 07 - Hamilton
Court No.
Estate No.

FORM 78 -- Continued

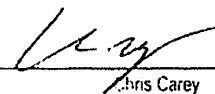
List "D"
Contingent or Other Liabilities

The Mustard Seed Co-operative Grocery Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

26-Aug-2021

Date



John Carey

District of: Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

FORM 76 -- Continued

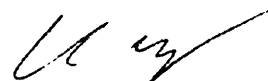
List "E"
 Debts Due to the Bankrupt

The Mustard Seed Co-operative Grocery Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	460 York Blvd Hamilton ON L8R 3J8	Accounts Receivable	0.00 904.00 0.00		26-Aug-2021	0.00	Accounts Receivable
Total				0.00 904.00 0.00			0.00	

26-Aug-2021

Date



Chris Carey

District of: Ontario
Division No. 07 - Hamilton
Court No.
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FORM 78 -- Continued

List "F"

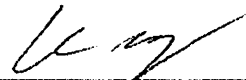
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

The Mustard Seed Co-operative Grocery Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total: 0.00		0.00	

26-Aug-2021

Date



Chris Carey

District of: Ontario
Division No. 07 - Hamilton
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Imminovables Owned by Bankrupt
The Mustard Seed Co-operative Grocery Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

26-Aug-2021

Date


Chris Carey

District of: Ontario
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FORM 78 -- Concluded

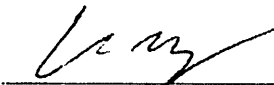
List "H"
 Property

The Mustard Seed Co operative Grocery Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Possession of bankrupt	Inventory	54,548.58	5,500.00
(b) Trade fixtures, etc.	Possession of bankrupt	Leaseholds, equipment and furniture	373,038.04	18,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	36,973.99	36,973.99
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Shares	0.00	65.00
		TERM DEPOSIT	4,388.00	4,388.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepays and deposits	19,583.49	0.00
			Total:	64,926.99

26-Aug-2021

Date


 Carey

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2762573
Estate No. 32-2762573

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
The Mustard Seed Co-operative Grocery Inc
of the City of Hamilton, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of The Mustard Seed Co-operative Grocery Inc. of the City of Hamilton in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 30th day of August 2021, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(6) of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.4(6) of the Act in the amount of \$ _____

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

25 Main Street West, Suite 805
Hamilton ON L8P 1H1
Fax: (905) 570-4645
E-mail: ClaimsON@bdo.ca

NOTE If an affidavit is attached, it must have been made before a person qualified to take affidavits

WARNING A trustee may, pursuant to subsection 129(2) of the Act, have a claim against a secured creditor if the trustee is a creditor of the debtor and the value of the security has decreased in amount or security by the secured creditor.

Subsection 26(11) of the Act provides a more detailed formula for calculating a claim against a secured creditor's statement to creditors.