



Fax: 604 688 5132  
vancouver@bdo.ca  
www.bdo.ca

BDO Canada Limited  
Licensed Insolvency Trustees  
1100 - 1055 West Georgia Street  
Vancouver BC V6E 3P3 Canada

**VIA REGULAR MAIL**

TO THE CREDITORS IN THE  
SUBJECT MATTER BANKRUPTCY

May 1, 2023

**Re: In the Matter of the Bankruptcy of the Very Good Food Company Inc.**

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Please be advised the Very Good Food Company Inc. (the "Company") was assigned into bankruptcy on April 28, 2023 with BDO Canada Limited as the bankruptcy Trustee (the "Trustee").

Please see the following enclosed documents for your records:

1. Notice of the First Meeting of Creditors;
2. Certificate of Appointment;
3. Statement of Affairs;
4. Listing of Creditors;
5. Checklist for Completing a Proof of Claim; and
6. A blank Proof of Claim / Proxy Form.

The First Meeting of Creditors in the Company bankruptcy will be held on **May 19, 2023 at 10:00AM PST**. The meeting will be hosted virtually on Microsoft Teams. Anyone who attempts to join the First Meeting of Creditors after 10:00AM PST on May 19, 2023 will be removed from the meeting.

Only creditors who submit a completed Proof of Claim form with the required supporting documentation with the Trustee's office will be allowed attendance and provided with the access link for the First Meeting of Creditors upon request.

Please submit a completed Proof of Claim via email to Troy Chesley at [tchesley@bdo.ca](mailto:tchesley@bdo.ca).

Yours very truly,

**BDO CANADA LIMITED**

In its Capacity as Trustee in the bankruptcy of  
The Very Good Food Company Inc.

And Not in its Personal or Corporate Capacity

Per:

Chris Bowra  
Licensed Insolvency Trustee

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-2938721

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
The Very Good Food Company Inc.  
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. The Very Good Food Company Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against The Very Good Food Company Inc.) on the 28th day of April 2023 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the
2. The first meeting of creditors of the bankrupt will be held on the 19th day of May 2023 at 10:00 AM at MS Teams or MS Teams Meeting - Contact Troy Chesley at tchesley@bdo.ca for access details.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 28th day of April 2023.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency  
Trustee



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1100-1055 West Georgia St  
Vancouver BC V6E 3P3  
Phone: (604) 688-5421 Fax: (604) 688-5132



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: British Columbia  
Division No.: 03 - Vancouver  
Court No.: 11-2938721  
Estate No.: 11-2938721

In the Matter of the Bankruptcy of:

**The Very Good Food Company Inc.**

Debtor

**BDO CANADA LIMITED / BDO CANADA LIMITÉE**

Licensed Insolvency Trustee

Ordinary Administration

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Date and time of bankruptcy:	April 28, 2023, 13:10	Security:	\$0.00
Date of trustee appointment:	April 28, 2023		
Meeting of creditors:	May 19, 2023, 10:00 Via MS Teams contact Troy Chesley tchesley@bdo.ca for access details Vancouver, British Columbia Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 28, 2023, 19:15

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

**Canada**

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the Matter of the Bankruptcy of  
 The Very Good Food Company Inc.  
 of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of April 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" .....	1. Inventory .....
4,183,261.17	0.00
Balance of secured claims as per list "B" .....	2. Trade fixtures, etc. ....
6,681,004.00	0.00
Total unsecured creditors .....	3. Accounts receivable and other receivables, as per list "E"
10,864,265.17	Good .....
2. Secured creditors as per list "B" .....	150,000.00
1,513,000.00	Doubtful .....
3. Preferred creditors as per list "C" .....	0.00
0.00	Bad .....
4. Contingent, trust claims or other liabilities as per list "D" .....	0.00
0.00	Estimated to produce .....
Total liabilities .....	150,000.00
12,377,265.17	4. Bills of exchange, promissory note, etc., as per list "F" .....
Surplus .....	0.00
NIL	5. Deposits in financial institutions .....
	0.00
	6. Cash .....
	513,000.00
	7. Livestock .....
	0.00
	8. Machinery, equipment and plant .....
	750,000.00
	9. Real property or immovable as per list "G" .....
	0.00
	10. Furniture .....
	0.00
	11. RRSPs, RRIFs, life insurance, etc. ....
	0.00
	12. Securities (shares, bonds, debentures, etc.) .....
	0.00
	13. Interests under wills .....
	0.00
	14. Vehicles .....
	100,000.00
	15. Other property, as per list "H" .....
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital .....
	0.00
	Amount paid on capital .....
	0.00
	Balance subscribed and unpaid .....
	0.00
	Estimated to produce .....
	0.00
	Total assets .....
	1,513,000.00
	Deficiency .....
	10,864,265.17

I, BDO CANADA LIMITED, RECEIVER APPOINTED IN SUPREME COURT OF BRITISH COLUMBIA COURT FILE #S-230255, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28th day of April 2023 and fully disclose all property of every description that is in my

SWORN (or SOLEMNLY DECLARED)

before me at the City of Vancouver in the Province of British Columbia, on this 28th day of April 2023.



**Peter Reardon**  
 Barrister and Solicitor  
 Nathanson Schachter & Thompson LLP  
 750 - 900 Howe Street  
 Vancouver, BC V6Z 2M4



BDO CANADA LIMITED, RECEIVER  
 APPOINTED IN SUPREME COURT OF  
 BRITISH COLUMBIA COURT FILE  
 #S-230255

## *Creditor Mailing List*

In the Matter of the Bankruptcy of  
The Very Good Food Company Inc.  
of the City of Vancouver, in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Secured	Service Canada (WEPP)		RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	81,000.00
	Waygar Capital Inc.		1700 - 25 King Street West Toronto ON M5L 2A1	1,432,000.00
Unsecured	1-800-GOT-JUNK?		591 Sarum Rise Way Nanaimo BC V9R 7E5	670.95
	2Percent Jazz Coffee		105-740 Hillside Ave Victoria BC V8T 1Z4	325.50
	A & B Ingredients Inc.		24 Spielman Rd Fairfield NJ 07004	1,541.56
	A. DuiePYLE		PO Box 564 West Chester PA 19381-0564	1,493.67
	Abell Pest Control		669 Ridley PL Unit 207 Delta BC V3M 6Y9	10,976.75
	Absolute Lock & Safe (2021) Ltd.		11574 77A Avenue Delta BC V4C 1M7	282.45
	Acosta Canada		East Tower 101- 2700 Matheson Blvd East Mississauga ON L4W 4V9	20,319.84
	AdvertiseCast		2403 Sidney St, Suite 210 Pittsburgh PA 15203	4,147.17
	AFA Systems LTD		8 Tilbury Court Brampton ON L6T 3T4	366,817.80
	Alexander Holburn LLP		2700-700 West Georgia Street Vancouver BC V7Y 1B8	512.89
	Alive Publishing Group Inc.		100-12751 Vulcan Way Richmond BC V6V 3C8	3,287.24
	All 4 Electrics		21-3330 Rosemont Dr Vancouver BC V5S 2C9	21,840.00
	Amazon		PO Box 4283 Postal Station "A" Toronto ON M5W 5W6	987.68
	AMS Transportation Services Inc.		21427 83RD AVENUE Langley BC V2Y 2C6	41,069.32
	Apollo Shareholder Relations Ltd.		104-1395 Bear Mountain Parkway Langford BC V9B 0E1	22,937.50
	Atesco		10529 Glenwood Cres E Surrey BC V4N 1V9	2,638.88
	B&D Lift Truck Service Ltd		2678 Sooke Road Victoria BC V9B 1Y6	181.44
	Barentz Canada		627 Lyons Lane, Suite 300 Oakville ON L6J 5Z7	785.77
	BC Scales Co. Ltd		5920-200 A STREET Langley BC V3A 5X8	572.88

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Unsecured	Bell Flavors & Fragrances		Essences & Fragrances Bell (Canada) 3800 Isabelle Brossard Montreal QC J4Y 2R3	44,732.47
	Bell Phillips		Unit 1A-6420 Beresford Street Vancouver BC V5E 1B6	6,209.75
	BELTON DIRECT RIGGING & INDUSTRIAL SERVICES LTD.		c/o 16554 - 84A AVENUE Surrey BC V4N 3H2	13,243.66
	Better Health Store (Markets)		42875 Grand River Rd Novi MI 48375	938.11
	Black Sheep Vegan Cheeze		5199 Salmon River Road Armstrong BC V0E 1B4	2,639.00
	Black Top Cabs Ltd		1375 Vernon Drive Vancouver BC V6A 3V4	615.41
	Bowers Medical Supply		7198 Progress Way Delta BC V4G 1J2	398.58
	Broadridge		P.O. Box 57461 Postal Stn "A" Toronto ON M5W 5M5	5,973.08
	Brodie Frehlich Photography		3-1140 Taersall Dr. Victoria BC V8P 1Y7	347.50
	Bunny's Kitchen (Supplier)		904 B Esquimalt Road Victoria BC V9A 4M6	781.20
	BUNZL INDUSTRIAL		2270 Portland St SE Calgary AB T2G 4M6	557.13
	Bureau Veritas		C/O 920560 PO Box 4090 STN A Toronto ON M5W 0E9	16,182.68
	Burges Salmon		One Glass Wharf Bristol BC	66.57
	Burns Figa & Will		6400 S Fiddler's Green Circle, Suite 1000 Greenwood Village CO 80111	8.69
	Business Wire, Inc		Department 34182 PO Box 39000 San Francisco CA 94139	17,563.40
	C&D Logistics		#101 2567 192ND Street Surrey BC V3Z 3X1	1,150.00
	C.T. Control Temp Ltd.		4340 Dawson Street Burnaby BC V5C 4B6	1.00
	Caldic Canada Inc.		Caldic Canada Inc 1360 Cliveden Ave Delta BC V3M 6K2	30,898.45
	Canaccord Genuity Corp		609 Granville Street, Suite 2200 Vancouver BC V7Y 1H2	47,250.00
	Canada Business Pages		PO Box 35701 BP Leo Pariseau PO Montreal QC H2X0A4	628.95
	Canadian Health Food Association		235 Yorkland Blvd Suite 201 North York ON M2J 4Y8	5,599.65
	Canadian Linen - Production		947 North Park St Victoria BC V8T 1C5	764.79
	CanStore Rentals Ltd. (Paid By CC)		11660 Mitchell Rd Richmond BC V6V 1T7	3,467.94

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Care Point Medical & Wellness Clinic		5138 Joyce St Vancouver BC V5R 4H1	50.00
	CB Neptune Promotions Inc.		595 Burrard Street, Suite 2600, Three Bentall Centre Vancouver BC V7X 1L7	15,128.82
	CCI Combustion Control Inc.		19888 Willowbrook Drive Langley BC V2Y 1K9	22,424.06
	CDS Transportation		18351 McCartney Way Richmond BC V6W 0A1	2,896.02
	Celerity		100 – 535 West 10th Avenue Vancouver BC V5Z 1K9	1,916.25
	CF & R Services Inc		1920 Clements Road Pickering ON L1W 3V6	1,787.46
	Chef's Choice Foods Manufacturer Co., Ltd		99/9 MU 5 BANGGRUAY-JONGTANOM RD, MAHASAWAD BANGGRUAY Nonthaburi BC 11130	29,334.98
	Chinova Bioworks		85 Hubbard Road Fredericton NB E3B 6B3	51,464.51
	City Electric Supply		10 Perdue Court, Unit 6 Caledon ON L7C 3M6	4,680.98
	City Of Victoria		1 Centennial Square Victoria BC V8W 1P6	579.68
	Clarity Ventures Inc.		5114 BALCONES WOODS DRIVE - SUITE 307-395 Austin TX 78759	1,878.42
	Clark Wilson LLP		900-885 W Georgia Street Vancouver BC V6C 3H1	5,939.82
	Clarke North America		1201 Creditstone Road Concord ON L4K 0C2	7,865.79
	CNW (Cision Company)		88 Queens Quay W, Ste 3000 Toronto ON M5J 0B8	30,582.58
	Coborn's Inc. (USD)		1921 Coborn Blvd PO Box 1502 St Cloud MN 56302	3,440.23
	Cohen Hamilton Steger & Co. Inc.		Suite 1100, 343 Preston Street Ottawa ON K1S 1N4	14,762.34
	Coho Commissary		1370 East Georgia Vancouver BC V5L 2A8	7,266.00
	ColdStar Solutions Inc.		101 937 Dunford Ave Victoria BC V9B 2S4	12,040.80
	Cole-Parmer Canada Company		210 - 5101 rue Buchan Montreal QC H4P 2R9	1,960.93
	Columbia Fuels		401-19100 Airport Way Pitt Meadows BC V3Y 0E2	2,315.25
	Commerce Technologies, LLC (USD)		PO Box 15291, Station A Toronto ON M5W 1C1	1.00
	CP Packaging Corp		Unit 1A 464 Fraser View Place Delta BC V3M 6H4	305.54

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Cryopak (USD)		Leighton Ln, Evercreech, Shepton Mallet SOMERSET B4A Somerset BC	3,364.77
	Cuboh		560 Johnson St #304 Victoria BC V8W 3C6	100.00
	Davis Graham Stubbs LLP		1550 17th Street, Suite 500 Denver CO 80202	65,346.63
	Dela Salem		c/o BDO Canada Limited Vancouver BC V6E 3P3	14,000.00
	Deloitte LLP		939 Granville St Vancouver BC V6Z 1L3	7,583.63
	Deloitte LLP		Bay Adelaide Centre, East Tower, 8 Adelaide Street West, Suite 200 Toronto ON M5H 0A9	1.00
	Deloitte LLP (EUR)		939 Granville St Vancouver BC V6Z 1L3	168,235.71
	Dewey Pest Control		5030 Salida Blvd Salida CA 95368-9403	1,665.72
	DMB Distribution Alimentaire inc.		3280 Rue Marconi Mascouche QC J7K 3N6	72.43
	Dominion Janitors' Supply Ltd.		115-6755 Graybar Road Richmond BC V6W1H8	1,604.30
	Donnelley Financial Solutions Canada Corporation		Dept 400012 PO BOX 4375 Station A Toronto ON M5W 0J3	96,248.45
	DPD Local		15th Floor, Castlemead, Lower Street Bristol BC	1.30
	Ecolab Food and Beverage (EFT)		5105 Tomken Road Mississauga ON L4W 2X5	7,514.38
	Edict Systems Inc		2434 Esquire Drive Beavercreek OH 45431	1,315.91
	Employees		C/O BDO CANADA LIMITED 1100 - 1055 West Georgia Street Vancouver BC V6E 3P3	1.00
	FASB		PO Box 418272 Boston MA 02241-8272	257.56
	Fasken Martineau DuMoulin LLP		550 Burrard Street Vancouver BC V6C 0A3	13,288.80
	Flash Courier Services Inc.		Flash Courier Services Inc. PO Box 3962, STN. Terminal Vancouver BC V6B 3Z4	324.55
	Flashpoint Fuels Ltd		PO Box 64547 - 1942 Como Lake Ave Coquitlam BC V3J 7V7	305.48
	Fontana Flavors, Inc		2342 Fulton St. Aurora WI 53546	39,071.30
	FoodAssure Laboratory Ltd.		1650 Pandora Street Vancouver BC V5L 1L6	523.95
	FoodPak Ltd.		110-14480 Knox Way Richmond BC V6V 2Z5	6,975.06



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Unsecured	Ford Credit Canada		PO Box 2400 Edmonton AB T5J 5C7	1.00
	Fraser Valley Refrigeration		26121 Fraser Highway, Box 337 Aldergrove BC V4W 2T8	13,366.56
	Freddy Hirsch Group USA, Inc		c/o Stonehage Fleming US LLC, One Liberty Place - 1650 Market St, 26th Floor Philladelphia PA 19103	9,301.31
	Galligan's Construction Ltd		43-8716 Walnut Grove Drive Langley BC V1M2K2	1,701.30
	GFL Environmental Inc. - NOW EFT		1045 Dunford Ave Victoria BC V9B 2S4	7,903.26
	Givaudan Canada Co		2400 Matheson Blvd East Mississauga ON L4W 5G9	1,136.16
	Global Discovery Group, Inc. -Emerging Growth (USD)		201 S. Biscayne Blvd. Floor 28 Miami FL 33131	3,237.92
	Good Food For Good Inc.		196 Three Valleys Dr Toronto ON M3A 3L8	340.00
	Gowling WLG (Canada) LLP		PO Box 466, STN D Ottawa ON K1P1C3	159,149.30
	Green For Life		1045 Dunford Ave Victoria BC V9B 2S4	1,717.58
	Green Line Hose & Fittings		Unit 104-2945 190th Street Surrey BC V3Z 0W5	914.45
	Green Spoon		PO Box 17051 Boulder CO 80308	36,394.53
	GS1 Canada		c/o TH1029 P.O.Box 4283 Postal Station A Toronto ON M5W 5W6	4,259.29
	Haleson		2531 Boul Chomedey Laval QC H7T 2R2	2,130.36
	Harper Grey LLP		650 West Georgia Street Vancouver BC V6B 4P7	1,166.69
	Hippo CMMS		400-123 Bannatyne Avenue Winnipeg MB R3B 0R3	1,387.30
	HPP Canada		1668 Fosters Way Delta BC V3M 6S6	1,043.28
	Hygiena Canada Limited		#11-3750A Laird Road Mississauga ON L5L 0A6	5,101.27
	Independent Trading Group (ITG) Inc.		33 Yonge St Suite 420 Toronto ON M5E 1G4	23,000.00
	Industrial Compressor Services LTD		8-1520 Cliveden Ave Delta BC V3M 3J8	3,633.00
	Informa Media (Expo West)		Informa Media / Expo East 24654 Network Place Chicago IL 60673-1246	35,248.90
	Innovation, Science, and Economic Development Canada		Spectrum Finance Centre, Postal Station D, Box 2330 Ottawa ON K1P 6P1	441.00

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In the Matter of the Bankruptcy of  
The Very Good Food Company Inc.  
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<b>Creditor Type</b>	<b>Name</b>	<b>Attention</b>	<b>Address</b>	<b>Claim \$</b>
Unsecured	Insight & Innovation CMI LTD		245 Glendonwynne Rd Toronto ON M6P 3G4	9,424.20
	Insta-Space Storage Ltd.		9658 River Road Delta BC V4G 1B5	4,200.00
	Irene's Bakery (Gov't St Rent)		2527 Government St Victoria BC V8T 4P6	5,302.50
	Islands West		4247 Douglas St Victoria BC V8X 2N2	530.33
	ITM Instruments Inc		20800 BOUL INDUSTRIEL STE-ANNE-DE-BELLEVUE QC H9X 0A1	49.88
	iTradeNetwork, Inc.		PO Box 935209 Atlanta GA 31193-5209	4,957.96
	J&J Group, LLC DBA Rufus Teague (USD)		13410 W. 73rd Street Shawnee KS 66216	43,743.15
	Jade Auto Service LTD		941A Ellery St Victoria BC V8W 0C1	339.64
	Jan Pro		Suite 215 4259 Canada Way Burnaby BC V5G 1H1	7,713.30
	Jani-King of Vancouver Island		2750 QUADRA STREET SUITE 202 Victoria BC V8T 4E8	2,798.25
	Jansen Claims Group Inc.		#601 - 2950 Glen Drive Coquitlam BC V3B 0J1	3,307.50
	Johann F Mohammed		2652 Trinity St Vancouver BC V5K 1E3	6,000.00
	Jonny Hetherington		106-205 10th Ave East Vancouver BC V5T 4V6	23,695.00
	Justin Steinbach		Via Antonio Vivaldi 31 Basiglio BC 20080	9,666.14
	Keystone Environmental Ltd.		320 - 4400 Dominion Street Burnaby BC V5G 4G3	2,568.99
	Kilburn & Strode LLP (GBP)		Lacon London 84 Theobalds Road London ON	2,507.64
	King Bros. Limited		P.O. Box 577 Victoria BC V8W 2P3	1,107.75
	Klaviyo Inc (USD)		125 Summer Street, Floor 6 Boston MS	2,255.79
	Klever Equipped Inc		70 Villarboit Crescent, Unit 2 Vaughan ON L4K 4C7	6,195.00
	KMS Tools & Equipment Ltd		110 WOOLRIDGE ST Coquitlam BC V3K5V4	1,333.63
	Koss Industrial, Inc		1943 Commercial Way Green Bay WI 54311	4,343.28
	KPMG		Pacific Centre 777 Dunsmuir Street, P.O. Box 10426 Vancouver BC V7Y 1K3	52,689.79

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Krinos		Krinos 198 – 12759 Vulcan Way Richmond BC V6V 3C8	20,224.00
	Kuehne + Nagel		77 Foster Crescent Mississauga ON L5R 0K1	13,418.98
	Lancaster & David Chartered Professional Accountants		Suite 410, 701 West Georgia Street PO Box 10133 Vancouver BC V7Y 1C6	22,548.75
	Laporte Engineering Inc.		101-3991 Henning Dr Burnaby BC V5C 6N5	13,200.63
	LDI Commercial Kitchen Services Ltd.		433 - 108 800 Kelly Road Victoria BC V6B 3J9	3,197.40
	Linde Canada Inc		80 Westcreek Blvd Unit 1 Brampton ON L6T 0R8	1,331.07
	Lineage Logistics LLC		P.O. Box 102512 Pasadena CA 91189-2512	8,010.54
	Livingston		PO POX 70 Fort Erie ON L2A 5M6	1.00
	Livingston USD		LBX 920301, PO Box 4090 STN A Toronto ON M5W 0E9	385.62
	Lock Search Group (CAD)		405 The West Mall, Suite 910 Toronto ON M9C 5J1	31,500.00
	Market One Media Group Inc.		Suite 320 - 440 West Hastings St Vancouver BC V6B 1L1	36,750.00
	Mason Group Permanent BC Inc.		240 - 3 Robert Speck Parkway Mississauga ON L4Z 2G5	969.23
	Matthew Hall ( Matt Hall and Associates)		1976 West 14th Vancouver BC V7J 2K2	10,000.00
	Maximum Express & Freight		# 3 - 576 Hillside Avenue Victoria BC V8T 1Y9	555.69
	McCarthy Tétrault LLP		Suite 2400, 745 Thurlow Street Vancouver BC V6E 0C5	705.60
	McLeod Law LLP		300, 14505 Bannister Road SE Calgary AB T2X 3J3	37,739.80
	Metro Vancouver		4515 Central Boulevard Burnaby BC V5H 0C6	1,015.46
	Metropol		1311 Blanshard St Victoria BC V8W 0B5	624.58
	Metropolitan Market I.T.		1500 114th Avenue SE Bellevue WA 98004	409.40
	Michael Cormack		416 - 5800 Andrews Rd. Richmond BC V7E 6M2	315.00
	Microsoft		One Microsoft Way Redmond WA 98052	2,958.95
	ML&B Services Corporation		1701 Market Street Philladelphia PA 19103	45,721.03

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Moni Wholesalers LLC		Cater Craft, Washinton Los Angeles CA 90015	1,653.92
	Mount Doug Springs		104-1505 Admirals Road Victoria, BC V9A 2P8	224.00
	MPW Properties Partnership - Rupert Facility		389 West 6th Avenue Vancouver BC V5Y 1L1	234,304.29
	Multivac Canada Inc		6 Abacus Road Brampton ON L6T 5B7	66,108.72
	NewsFile		Suite 380 - 1100 Melville Street Vancouver BC V6E 4A6	598.50
	NSF Canada		P.O. Box Number 15055 Station A Toronto ON M5W 1C1	10,428.04
	NSF Certification (USD)		Dept. Lockbox # 771380 PO Box 77000 Detroit MI 48277-1380	2,235.19
	Nutrifresh Services LLC (NJ Frozen Storage Services LLC)		145 Talmadge Rd, Suite #4 Edison NJ 08817	83,787.46
	Nutrifresh West LLC		145 Talmadge Rd Ste 4 Edison NJ 08817	20,392.24
	Old Town Ironworks LP dba Le Fevre Group		502-B Pembroke Street Victoria BC V8T 1H4	2,205.00
	OneFluent		620 Burns Avenue SE Calgary AB T2G 4K9	27,536.25
	Orange Commercial Credit		PO Box 11099 Olympia WA 98508	45,914.79
	Orthodox Rabbinical Council of BC		401-1037 West Broadway Vancouver BC V6H 1E3	3,605.00
	P&R TRUCK CENTRE LTD.		2095 MILLSTREAM ROAD Victoria BC V9B 6H4	782.99
	Pace Solutions		1597 Derwent Way Delta BC V3M 6K8	985.95
	Paladin Security Group Ltd.		201-3001 Wayburne Dr Burnaby BC V5G 4W3	57.75
	Paladin Technologies		1350-355 Burrard Street Vancouver BC V6C 2G8	667.80
	Peak Fire Protection Ltd.		34-15717 Mountain View Dr. Surrey BC V3Z 0C6	13,597.50
	Peter Green Haulage		Leighton Lane, Evercreech, Shepton Mallet, Somerset Shepton Mallet BC	1.00
	Planted Life - Planted Expo		2526 SE MARINE DR Vancouver BC V3S 2H1	5,250.00
	PMC Logistics Inc		7542 Progress Way Delta BC V4G 1E9	12,600.00
	Poly Clip System (USD)		1000 Tower Road Mundelein IL 60060	2,393.50
	Ponderosa Mushrooms & Specialty Foods		22100 136 A Ave Maple Ridge BC V4R 2P7	16,756.00

## *Creditor Mailing List*

In the Matter of the Bankruptcy of  
The Very Good Food Company Inc.  
of the City of Vancouver, in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Precision Work Force		203-2359 Clearbrook Rd Abbotsford BC V2T 2X6	4,042.50
	Puris Proteins, LLC (USD)		811 Glenwood Ave, Suite 230 Minneapolis MN 55405	1,786.17
	Purolator		PO BOX 4800 STN MAIN CONCORD ON L4K 0K1	15,653.39
	Quadra Chemicals LTD		3901 FX Tessier Vaudreuil-Dorion QC J7V 5V5	16,202.43
	Reiser (Canada) Co.		1549 YORKTON COURT, UNIT 4 Burlington ON L7P 5B7	1.00
	Reiser (Canada) Co.		1549 Yorkton Court, Unit 4 Burlington ON L7P 5B7	531,988.33
	Restaurant Canada		1151 Queen Street West Toronto ON M6J 1J4	3,791.71
	Revolve Marketing Inc		#300 – 415 W Cordova St. Vancouver BC V6B 1E5	21,000.00
	Ricoh Canada Inc.		PO Box 1600 Streetsville RPO Mississauga ON L5M 0M6	42.00
	Rolls Right Industries Ltd.		2441 United Blvd Coquitlam BC V3K 6A8	1,005.53
	Royal Bank of Canada		36 York Mills Road, 4th Floor Toronto ON M2P 0A4	1.00
	Sani Marc		42, rue de l'Artisan Victoriaville QC G6P 7E3	1,190.43
	Save Da Sea Foods		1137 Dominion Rd Victoria BC V9A 4E8	76.80
	Sensient Natural Ingredients LLC		151 South Walnut Rd Turlock CA 95380	3,462.18
	Shaw - Fairview		Po Box 2468 Stn Main Calgary AB T2P 4Y2	99.68
	Shaw - Production		Po Box 2468 Stn Main Calgary AB T2P 4Y2	336.00
	Shaw - Store		Po Box 2468 Stn Main Calgary AB T2P 4Y2	560.18
	Short Creative		1253 Hastings St Victoria BC V8Z 2W1	98.44
	Shupe's Soups by Morgan Shupe		203 - 9155 Saturna Drive Burnaby BC V3J 7K1	8,085.00
	Sierra Pacific Refrigerated Sv		340 S First Street Patterson CA 95363	1,037.59
	Sigma Equipment		3001 Maxx Road Evansville IN 47711	10,153.96
	Snow Cap Enterprises Ltd.		5698 Trapp Ave Burnaby BC V3N 5G4	281.88
	Spins Live Vibrantly		222 West Hubbard St #330 Chicago IL 60654	95,614.73

## *Creditor Mailing List*

In the Matter of the Bankruptcy of  
The Very Good Food Company Inc.  
of the City of Vancouver, in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Spire Refrigeration Ltd		47440 Wittenberg Place Chilliwack BC V2R 0L3	14,622.81
	SQF Institute (USD)		Food Marketplace Inc 2345 Crystal Drive Suite 800 Arlington VA 22202	874.22
	Sunbelt Rentals of Canada Inc		93 North Bend Street Coquitlam BC V3K 6N1	2,174.79
	Syspro Software		801-1901 Rosser Ave Burnaby BC V5C 6S3	1,480.27
	Tatanka Plains Bison		1-3380 Francis Cres Coquitlam BC V3E 0H1	10,626.00
	Telus Custom Security Systems		Price's Alarms 100-4243 Glanford Ave Victoria BC V8Z 4B9	772.67
	The Bikery		S08 - 1701 Douglas St Victoria BC V8W 0C1	648.00
	The Data Council		18100 Von Karman Avenue Suite 1000 Irvine CA 92612	1,258.99
	The Great Little Box Company Ltd.		11300 TWIGG PLACE RICHMOND BC V6V3C1	57,523.46
	Thermo Design		3520-56 Avenue Edmonton AB T6B 3S7	3,172.05
	ThermoFisher Scientific (Do not Pay 82.5K invoice)		2 Radcliff Road Tewksbury MA 01876	82,500.00
	Thirst First Refreshments Inc		Unit 102-3577 194th Street Surrey BC V3S 0L5	1,518.30
	Titan Containers North America, LLC		920 SW 6th Ave, Suite 1200 Portland OR 97204	5,344.01
	Townline Property Management Corporation - Hudson Building		1701 Douglas St Victoria BC V8W 0C1	1.00
	Toyota Industries Commercial Finance Canada Inc.		630 - 401 The West Mall Toronto ON M9C 5J5	1.00
	Trans Power Construction (1999) Ltd		649 Derwent Way Delta BC V3M 5P7	920.62
	Trican Mechanical LTD		2689 Triumph Street Vancouver BC V5K 1T1	8,665.02
	Trunice Capital Corp		201- 1715 Prichard RD Cowichan Bay BC V0R 1N1	3,675.00
	TSX - Ventures		Telus Sky Building Suite 2110, 685 Centre Street SW Calgary AB T2G 1S5	210.00
	Uline		3333 James Snow Parkway North Milton ON L9T 8L1	23,171.91
	Uline (USD)		PO Box 88741 Chicago IL 60680-1741	1,371.45
	Ultimate Cup of Coffee Ltd		1751 Boundary Road Vancouver BC V5M 3Y7	480.58

## *Creditor Mailing List*

In the Matter of the Bankruptcy of  
The Very Good Food Company Inc.  
of the City of Vancouver, in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Umbrella Consulting Vancouver Inc.		2701-2088 Madison Ave Burnaby BC V5C 6T5	2,252.26
	Unifirst		9189 196A Street Langley BC V1M 3B5	5,242.76
	University of British Columbia		Suite 230-2205 East Mall Rd Vancouver BC V6T 1Z4	113.21
	Unleashed Software Ltd. (USD)		12-14 Northcroft Street, Takapuna Takapuna BC	2,686.50
	UPS Canada (CAD)		PO Box 4900, Station A Toronto ON M5W 0A7	81.22
	Uptime Industrial		UNIT A3 9305 194th Street Surrey BC V4N 4G1	23,061.86
	Vancouver Food Machinery Ltd.		15525 20th Avenue Surrey BC V4A 2A4	4,396.60
	Velocity Marketing LTD		3355 Euclid Avenue Vancouver BC Vancouver BC V5R 5G1	481,372.93
	VI Plant Shop		515 Chatham St #103 Victoria BC V8T 1E1	106.40
	Viavid Broadcasting Corp.		118-998 Harbourside Drive North Vancouver BC V7P 3T2	1,744.08
	Victoria Taxi		3045 Douglas St #101 Victoria BC V8T 4N2	66.75
	Vive Social + PR		#913 - 525 Seymour Street Vancouver BC V6B 3H7	6,704.18
	Wageningen University Agrotechnology & Food Sciences		Stippeneng 4, 6708 WE Wageningen Wageningen BC	13,111.32
	Waste Control Services		51 Glacier Street Coquitlam BC V3K 5Y6	3,819.63
	Watson Marlow		383 Applewood Crescent Concord ON L4K 4J3	10,519.39
	Waygar Capital		Suite 1700 25 King Street West Toronto ON M5L 2A1	1.00
	Waygar Capital Inc.		1700 - 25 King Street West Toronto ON M5L 2A1	6,681,004.00
	Western Refrigeration		3070 Sundridge Blvd NE Calgary AB T1Y7G6	729.41
	WestKey Graphics		8315 Riverbend Court Burnaby BC V3N 5E7	20,754.37
	WestPoint Distributors Ltd.		#600 625 West Kent Ave Vancouver BC V6P 6T7	5,584.60
	Willis Towers Watson		PO Box 57008 STN A Toronto ON M5W 5M5	703.00
	Woodland Foods		3751 Sunset Ave BC	3,884.13

## **CHECKLIST FOR PROOFS OF CLAIM**

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

### **PROOF OF CLAIM**

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

### **PARAGRAPH 1**

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

### **PARAGRAPH 3**

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

### **PARAGRAPH 4**

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

### **PARAGRAPH 5**

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

### **PARAGRAPH 6**

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

### **GENERAL PROXY**

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

### **NOTES**

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.



District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-2938721

FORM 31 / 36  
Proof of Claim / Proxv  
In the Matter of the Bankruptcy of  
The Very Good Food Company Inc.  
of the City of Vancouver, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of The Very Good Food Company Inc. of the City of Vancouver in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 28th day of April 2023, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description )

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make pay under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_

\_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

\_\_\_\_\_  
1100-1055 West Georgia St  
Vancouver BC V6E 3P3  
Fax: (604) 688-5132

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.