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COURT COURT OF KING'S BENCH  
OF ALBERTA

JUDICIAL CENTRE CALGARY

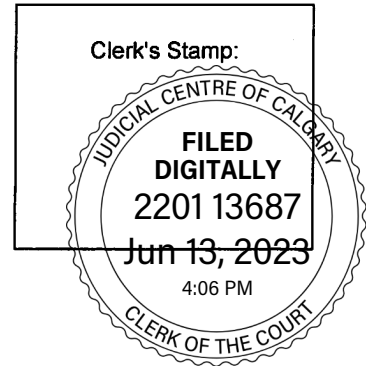
PLAINTIFF ROYAL BANK OF CANADA

DEFENDANTS MGT MANAGEMENT INC. and  
MGT AGGREGATE PRODUCTS INC.

DOCUMENT **ORDER (INCREASE RECEIVER'S CHARGE)**

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**DATE ON WHICH ORDER WAS PRONOUNCED: JUNE 13, 2023**

**LOCATION OF HEARING OR TRIAL: EDMONTON, ALBERTA**

**NAME OF JUSTICE WHO MADE THIS ORDER: JUSTICE J.S. LITTLE**

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**UPON THE APPLICATION** of BDO Canada Limited ("**BDO**") filed June 5, 2023 (the "**Application**") in its capacity as the Court-appointed receiver (the "**Receiver**") of all of the current and future assets, undertaking, and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, of MGT Management Inc. and MGT Aggregate Products Inc. (collectively, the "**Debtors**"), for an Order increasing the Receiver's Charge (as defined in the Receivership Order) from \$200,000.00 to \$500,000.00;

**AND UPON HAVING READ** the Application, the Receivership Order granted by the Honourable Justice M.H. Hollins on December 2, 2022 (the "**Receivership Order**"), the First Report of the Receiver dated June 5, 2023 (the "**First Report**"), the Confidential Supplement to the First Report of the Receiver dated June 5, 2023 (the "**Confidential First Report**"), and the

Affidavit of Service of Nishaljeet Khangura sworn June 12, 2023; **AND UPON IT** appearing that all interested and affected parties have been served with notice of the Application; **AND UPON HEARING** the submissions of counsel for the Receiver and all other interested parties present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The Receiver's Charge (as defined in paragraph 18 of the Receivership Order) is hereby increased to a maximum aggregate amount of \$500,000.00.

  
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The Honourable Justice J.S. Little  
Justice of the Court of King's Bench of Alberta