



Telephone: (902) 425-3100  
Fax: (902) 425-3777  
Toll Free: (800) 337-5764  
debtsolutions-halifax.ca

BDO Canada Limited  
255 Lacewood Drive  
Suite 201  
Halifax NS B3M 4G2 Canada

May 4, 2018

CIBC  
Special Loans  
25 King Street West, 16<sup>th</sup> Floor  
Toronto, Ontario  
M5L 2A1

To Whom This May Concern:

**Re: In the Matter of the Court Appointed Receivership of PTL Holdings Limited; PTL Services (Equipment) Limited; CSL Services (Industrial) Ltd.; and 9263357 Canada Inc.**

BDO Canada Limited hereby consents to act as Court Appointed Receiver in the above noted matter in accordance with the Bankruptcy and Insolvency Act.

Regards,



BDO Canada Limited, LIT  
Trustee