



Fax: 604 688 5132  
www.bdo.ca

BDO Canada Limited  
Licensed Insolvency Trustees  
1100 - 1055 West Georgia Street  
Vancouver BC V6E 3P3 Canada

**VIA REGULAR MAIL**

TO THE CREDITORS IN THE  
SUBJECT MATTER BANKRUPTCY

May 1, 2024

**Re: In the Matter of the Bankruptcy of HBJR Holdings Ltd.**

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Please be advised HBJR Holdings Ltd. (the "Company") was assigned into bankruptcy on April 29, 2024 with BDO Canada Limited as the bankruptcy Trustee (the "Trustee").

Please see the following enclosed documents for your records:

1. Notice of the First Meeting of Creditors;
2. Certificate of Appointment;
3. Statement of Affairs;
4. Listing of Creditors;
5. Checklist for Completing a Proof of Claim; and
6. A blank Proof of Claim / Proxy Form.

The First Meeting of Creditors in the Company bankruptcy will be held on **May 16, 2024 at 10:00AM PDT**. The meeting will be hosted virtually on Microsoft Teams. Anyone who attempts to join the First Meeting of Creditors after 10:00AM PDT on May 16, 2024 will be removed from the meeting.

Only creditors who submit a completed Proof of Claim form with the required supporting documentation with the Trustee's office will be allowed attendance and provided with the access link for the First Meeting of Creditors upon request.

Please submit a completed Proof of Claim via email to Troy Chesley at [tchesley@bdo.ca](mailto:tchesley@bdo.ca).

Yours very truly,

**BDO CANADA LIMITED**

In its Capacity as Trustee in the bankruptcy of  
HBJR Holdings Ltd.

And Not in its Personal or Corporate Capacity

Per:

Chris Bowra  
Licensed Insolvency Trustee

District of: British Columbia  
Division No. 03 - Vancouver  
Court No. VLC-S-B-240232  
Estate No. 11-3073960

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
HBJR Holdings Ltd.  
of the City of Surrey, in the Province of British Columbia

Take notice that:

1. HBJR Holdings Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against HBJR Holdings Ltd.) on the 29th day of April 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of May 2024 at 10:00 AM via telephone conference or Contact [tchesley@bdo.ca](mailto:tchesley@bdo.ca) for login details.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 1st day of May 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed  
Insolvency Trustee



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1100-1055 West Georgia St  
Vancouver BC V6E 3P3  
Phone: (604) 688-5421 Fax: (604) 688-5132



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: British Columbia  
Division No.: 03 - Vancouver  
Court No.: 11-3073960  
Estate No.: 11-3073960

In the Matter of the Bankruptcy of:

**HBJR Holdings Ltd.**

Debtor

**BDO CANADA LIMITED / BDO CANADA LIMITÉE**

Licensed Insolvency Trustee

Ordinary Administration

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Date and time of bankruptcy:	April 29, 2024, 13:54	Security:	\$0.00
Date of trustee appointment:	April 29, 2024		
Meeting of creditors:	May 16, 2024, 10:00 via telephone conference Contact tchesley@bdo.ca for login detail , British Columbia Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 29, 2024, 19:54

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

**Canada**

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 HBJR Holdings Ltd.  
 of the City of Surrey, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of April 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" .....	1. Inventory .....
437,252.72	0.00
Balance of secured claims as per list "B" .....	2. Trade fixtures, etc. ....
1,034,821.32	0.00
Total unsecured creditors .....	3. Accounts receivable and other receivables, as per list "E"
1,472,074.04	Good .....
2. Secured creditors as per list "B" .....	30,000.00
465,178.68	Doubtful .....
3. Preferred creditors as per list "C" .....	20,000.00
0.00	Bad .....
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
0.00	Estimated to produce .....
Total liabilities .....	30,000.00
1,937,252.72	4. Bills of exchange, promissory note, etc., as per list "F" ...
Surplus .....	0.00
NIL	5. Deposits in financial institutions .....
	0.00
	6. Cash .....
	435,178.68
	7. Livestock .....
	0.00
	8. Machinery, equipment and plant .....
	0.00
	9. Real property or immovable as per list "G" .....
	0.00
	10. Furniture .....
	0.00
	11. RRSPs, RRIFs, life insurance, etc. ....
	0.00
	12. Securities (shares, bonds, debentures, etc.) .....
	0.00
	13. Interests under wills .....
	0.00
	14. Vehicles .....
	0.00
	15. Other property, as per list "H" .....
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital .....
	0.00
	Amount paid on capital .....
	0.00
	Balance subscribed and unpaid .....
	0.00
	Estimated to produce .....
	0.00
	Total assets .....
	465,178.68
	Deficiency .....
	1,472,074.04

I, BDO CANADA LIMITED, RECEIVER APPOINTED IN SUPREME COURT OF BRITISH COLUMBIA COURT FILE S-238583, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 29th day of April 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Vancouver in the Province of British Columbia, on this 29th day of April 2024.

  
**Troy Brent Chesley**  
 A Commissioner for Taking Affidavits  
 for British Columbia  
 Commission expires August 31, 2026

  
 BDO CANADA LIMITED, RECEIVER  
 APPOINTED IN SUPREME COURT OF  
 BRITISH COLUMBIA COURT FILE  
 S-238583

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
 HBJR Holdings Ltd.  
 of the City of Surrey, in the Province of British Columbia  
 List "A"  
 Unsecured Creditors  
 HBJR Holdings Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Anne McGilvray & Company	Attn: Accounting 2332 Valdina Street Dallas TX 75207 USA	31,205.92	0.00	31,205.92
2	Border Cargo Services, Inc.	1125 FIR AVE Blaine WA 98230 USA	109.84	0.00	109.84
3	Canada Post	2701 RIVERSIDE DRIVE OTTAWA ON K1A 1L7	603.80	0.00	603.80
4	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	18,518.29	0.00	18,518.29
5	Carson Custom Brokers USA Inc.	208A - 1461 Johnston Rd White Rock BC V4B 3Z4	5,609.37	0.00	5,609.37
6	Carson International	208A - 1461 Johnston Rd White Rock BC V4B 3Z4	5,991.77	0.00	5,991.77
7	Cassels Brock & Blackwell LLP	Finance & Accounting (Receipts) Suite 3200, Bay Adelaide Centre - North Tower Toronto ON M5H 0B4	2,634.24	0.00	2,634.24
8	China 1 Link - USD	3/F, Rommon House 101 Sai Yeung Choi Street South Mongkok Kowloon China	76,515.39	0.00	76,515.39
9	deltAlyz Corp.	602 W Hastings Street, Suite 721 Vancouver BC V6B 1P2	1,837.50	0.00	1,837.50
10	Greg Pepler	12 Timbercrest Drive Port Moody BC V3H 4T6	785.73	0.00	785.73
11	Julia Moore Sales Inc.	16 Fox Run Drive Puslinch ON N0B 2J0	426.49	0.00	426.49
12	Just Got 2 Have It!	40 John Portman Blvd Suite 1721 Atlanta GA 30303 USA	8,415.00	0.00	8,415.00
13	Le Shin International	17 Lisin Road, Zuoying District Kaohsiung 81366 China	16,446.70	0.00	16,446.70
14	MAI Fulfillment LLC	2550 Northwest Parkway Elgin IL 60127-7865 USA	136,092.74	0.00	136,092.74
15	McKesson Canada	4705, Rue Dobrin Saint-Laurent QC H4R 2P7	17,139.31	0.00	17,139.31
16	MNP LLP	Suite 301 - 15303 31st Avenue Surrey BC V3Z 6X2	5,126.62	0.00	5,126.62
17	NRI Distribution Inc.	8175 Dallas Drive Kamloops BC V2C 6X2	49,686.62	0.00	49,686.62
18	Overdrive Sales & Marketing Ltd.	219 Greenfield Way, Ft. Saskatchewan AB T8L 0B3	329.10	0.00	329.10
19	Pamela Cowan	237 Camelot Drive Burlington ON L7L 2E9	369.94	0.00	369.94
20	Receivables Management Office - Heather Kurbatoff	1802 Douglas St., 6th Floor Victoria BC V8T 4K6	5,245.26	0.00	5,245.26
21	Rita Harris	1617 Old Course Drive Plano TX 75093 USA	67.54	0.00	67.54

29-Apr-2024

Date



BDO CANADA LIMITED, RECEIVER APPOINTED  
 IN SUPREME COURT OF BRITISH COLUMBIA  
 COURT FILE S-238583

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
HBJR Holdings Ltd.  
of the City of Surrey, in the Province of British Columbia

List "A"

Unsecured Creditors

HBJR Holdings Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Rocky Mountain Ace Stores Inc.	186 Mt Evans Blvd., PO Box 527 Pine CO 80470 USA	15,000.00	0.00	15,000.00
23	Shoppers Drug Mart	243 Consumers Rd North York ON M2J 4W8	23,899.59	0.00	23,899.59
24	The Haefling Group	16534 Pear Ave. Orland Park IL 60467 USA	147.13	0.00	147.13
25	The Toronto-Dominion Bank	421 7 Ave SW, 10th Floor Calgary AB T2P 4K9	0.00	1,034,821.32	1,034,821.32
26	WING WING GARMENT - USD	610-13211 DELF PLACE RICHMOND BC V6V2A2	15,048.83	0.00	15,048.83
<b>Total:</b>			<b>437,252.72</b>	<b>1,034,821.32</b>	<b>1,472,074.04</b>

29-Apr-2024

Date



BDO CANADA LIMITED, RECEIVER APPOINTED  
IN SUPREME COURT OF BRITISH COLUMBIA  
COURT FILE S-238583

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 – Continued

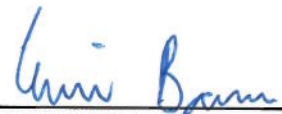
In the Matter of the Bankruptcy of  
 HBJR Holdings Ltd.  
 of the City of Surrey, in the Province of British Columbia  
 List "B"  
 Secured Creditors

HBJR Holdings Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	The Toronto-Dominion Bank	421 7 Ave SW, 10th Floor Calgary AB T2P 4K9	1,500,000.00	Cash on Hand - Deposits - Deposits at financial institutions Debts Due - Business - Accounts Receivable		435,178.68  30,000.00		1,034,821.32
<b>Total:</b>			<b>1,500,000.00</b>			<b>465,178.68</b>	<b>0.00</b>	<b>1,034,821.32</b>

29-Apr-2024

Date



BDO CANADA LIMITED, RECEIVER APPOINTED  
 IN SUPREME COURT OF BRITISH COLUMBIA  
 COURT FILE S-238583

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
HBJR Holdings Ltd.  
of the City of Surrey, in the Province of British Columbia  
List "C"  
Preferred Creditors for Wages, Rent, etc.

HBJR Holdings Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

29-Apr-2024

Date



BDO CANADA LIMITED, RECEIVER APPOINTED  
IN SUPREME COURT OF BRITISH COLUMBIA  
COURT FILE S-238583



District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
HBJR Holdings Ltd.  
of the City of Surrey, in the Province of British Columbia  
List "D"  
Contingent or Other Liabilities

HBJR Holdings Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

29-Apr-2024

Date

  
BDO CANADA LIMITED, RECEIVER APPOINTED  
IN SUPREME COURT OF BRITISH COLUMBIA  
COURT FILE S-238583

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
 HBJR Holdings Ltd.  
 of the City of Surrey, in the Province of British Columbia  
 List "E"  
 Debts Due to the Bankrupt  
 HBJR Holdings Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	BC	Accounts Receivable	30,000.00 20,000.00 0.00		01-Jan-2024	30,000.00	Accounts Receivable
Total:				30,000.00 20,000.00 0.00			30,000.00	

29-Apr-2024

Date



BDO CANADA LIMITED, RECEIVER APPOINTED  
 IN SUPREME COURT OF BRITISH COLUMBIA  
 COURT FILE S-238583

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of  
HBJR Holdings Ltd.  
of the City of Surrey, in the Province of British Columbia  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

HBJR Holdings Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

29-Apr-2024

Date



BDO CANADA LIMITED, RECEIVER APPOINTED  
IN SUPREME COURT OF BRITISH COLUMBIA  
COURT FILE S-238583

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
HBJR Holdings Ltd.  
of the City of Surrey, in the Province of British Columbia  
List "G"  
Real Property or Immovables Owned by Bankrupt  
HBJR Holdings Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

29-Apr-2024

Date



BDO CANADA LIMITED, RECEIVER APPOINTED  
IN SUPREME COURT OF BRITISH COLUMBIA  
COURT FILE S-238583

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of  
 HBJR Holdings Ltd.  
 of the City of Surrey, in the Province of British Columbia  
 List "H"  
 Property  
 HBJR Holdings Ltd.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	435,178.68	435,178.68
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>435,178.68</b>

29-Apr-2024

Date



BDO CANADA LIMITED, RECEIVER APPOINTED  
 IN SUPREME COURT OF BRITISH COLUMBIA  
 COURT FILE S-238583

## **CHECKLIST FOR PROOFS OF CLAIM**

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

### **PROOF OF CLAIM**

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

### **PARAGRAPH 1**

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

### **PARAGRAPH 3**

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

### **PARAGRAPH 4**

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

### **PARAGRAPH 5**

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

### **PARAGRAPH 6**

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

### **GENERAL PROXY**

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

### **NOTES**

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.

District of: British Columbia  
Division No. 03 - Vancouver  
Court No. VLC-S-B-240232  
Estate No. 11-3073960

FORM 31 / 36  
Proof of Claim / Proxy  
In the Matter of the Bankruptcy of  
HBJR Holdings Ltd.  
of the City of Surrey, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of HBJR Holdings Ltd. of the City of Surrey in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 29th day of April 2024, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

\_\_\_\_\_  
1100-1055 West Georgia St  
Vancouver BC V6E 3P3  
Fax: (604) 688-5132

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.