



SUPERIOR COURT OF JUSTICE

Counsel Slip for Justice Conway

May 10, 2022

In the Matter of: Canadian Imperial Bank of Commerce -v- Dhillon et al

Court File No. CV-19-628293-00CL

COUNSEL:

Mr. Brian Kolenda / 416-567-0331 / bkolenda@litigate.com

(for Canadian Imperial Bank of Commerce)

Mr. Spencer Jones / 416-858-9071 / sjones@lerner.ca

(for 1882190 Ontario Inc., Hira Dhillon and Mahan Dhillon)

Mr. Adam West / 647-426-2309 / awest@airdberlis.com

(for 908593 Ontario Ltd. operating as Eagle Travel Plaza)

Ms. Miranda Spence / 416-865-3414 / mspence@airdberlis.com

(for BDO Canada Ltd in its capacity as the court-appointed Receiver)

Ms. Leanne Williams / 416-304-0060 / lwilliams@tgf.ca

(for Pilot Travel Centers LLC)

OTHERS IN ATTENDANCE:

Mr. Chris Mazur *(Receiver BDO Canada)*

Mr. Angelo Consoli *(Receiver BDO Canada)*

REGISTRAR: K. BACHEW

REPORTER: N/A

Conway J. Endorsement

The Receiver brings a motion seeking a number of orders.

The first is an order approving the "Pilot Settlement". This settlement has been reached through hard and long negotiations among the parties. CIBC, the only stakeholder with an economic interest in the debtors, has confirmed its approval of the settlement. No other party opposes it. I am granting the order approving the settlement.

The second is the "Central Trucking Order". The Receiver sought judgment against Central Trucking for failure to make a payment under a settlement. Yesterday, Central Trucking delivered a cheque for the payment. Counsel have agreed that if the cheque does not clear by the end of May, judgment is to issue. I have told counsel that they can send the judgment directly to me if the cheque does not clear, without a further attendance.

The third is the Disputed Claims order, with respect to more disputed claims that have been decided by the Claims Officer in accordance with the claims process. I am granting that order.

The fourth is the Release of Funds order. Mr. Simpson and Ms. Spence have a meeting this afternoon to discuss the process for Mr. Simpson's clients seeking to set aside the default judgment and to schedule a CC before me. I am therefore not signing the order at this point. If no CC is booked or if this matter is stalled for any reason, the Receiver may arrange another scheduling appointment to seek the order.

Two orders to go as signed by me and attached to this endorsement. These orders are effective from today's date and are enforceable without the need for entry and filing.

A handwritten signature in blue ink, appearing to read "Conway J.", with a stylized flourish at the end.