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BDO Canada Limited
1 City Centre Drive, Suite 1700
Mississauga, ON L5B 1M2 Canada

October 27, 2020

**TO THE CREDITORS OF
WELLAND FORGE CORP.**

Welland Forge Corp. (the "Company") filed a Notice of Intention to Make a Proposal (the "Notice") under the *Bankruptcy and Insolvency Act* on October 27, 2020. BDO Canada Limited (the "Trustee") has agreed to act as Trustee under the proposal. Please find herewith a copy of the Notice and a list of all known creditors and the amounts owing to them.

This is the first step in the restructuring of the affairs of the Company. The law provides:

- A general stay of all proceedings against the Company;
- The Trustee mail a copy of the Notice to known creditors;
- The Company is required to file a proposal within 30 days of the filing of the Notice, unless the time to file is extended by the Court;
- The Court, upon application by the Company, may grant an extension of time of up to 45 days to file the proposal. The Company may apply to the Court for up to three extensions;
- The Trustee is not required to notify the creditors of extensions granted by the Court and generally does not do so to avoid additional costs to the administration of the proposal;
- If the Company fails to file a proposal prior to expiry of the time provided, the Company is automatically deemed to be bankrupt;
- Upon filing the Notice, the Company cannot withdraw from the proposal process except by filing an assignment into bankruptcy;
- Upon the filing of the proposal, or in the event of bankruptcy, the Trustee is required to notify the creditors and provide the appropriate documentation. In either event, a first meeting of creditors will be scheduled approximately 21 days after the event.

We anticipate that the Company will file a proposal within the initial 30-day time period. Receipt of this correspondence and attached documents is evidence that you are recorded as a creditor of the Company and further notices will be sent at the appropriate time. It is not necessary for you to advise the Trustee at this time if you do not agree with the amount recorded as owing to you.

Therefore, our next communication with you will occur when a proposal is filed or if the Company becomes bankrupt. In addition, the Trustee has set up a website under the following URL www.bdo.ca/en-ca/extranets/wellandforge. The Trustee's website will include all documents and updates pertinent to the administration.

The Trustee will monitor the affairs of the Company during the period the Notice and the proposal are in effect.

We trust that the above information adequately explains the current status of this proposal. If you have any questions, please contact Wendy Ge at (905) 633-4938 or wge@bdo.ca.

Yours very truly,
BDO CANADA LIMITED
in its capacity as Trustee
in the Proposal of
Welland Forge Corp.
without personal or corporate liability
Per:

Peter Naumis, B. Comm., CIRP, LIT
Vice President
/encl.



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 07 - Hamilton
Court No. 32-2683371
Estate No. 32-2683371

In the Matter of the Notice of Intention to make a
proposal of:

Welland Forge Corp.
Insolvent Person

BDO CANADA LIMITED / BDO CANADA LIMITÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: October 27, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 27, 2020, 12:32

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

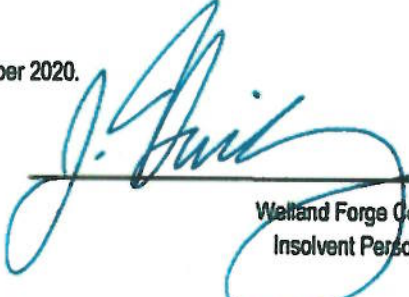
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF
WELLAND FORGE CORP.
OF THE CITY OF WELLAND,
IN THE REGIONAL MUNICIPALITY OF NIAGARA,
IN THE PROVINCE OF ONTARIO.

Take notice that:

1. I, Welland Forge Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. BDO Canada Limited / BDO Canada Limitée of 1 City Centre Drive Suite 1040, Mississauga, ON, L5B 1M2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Welland in the Province of Ontario, this 27th day of October 2020.



Welland Forge Corp.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF
 WELLAND FORGE CORP.
 OF THE CITY OF WELLAND,
 IN THE REGIONAL MUNICIPALITY OF NIAGARA,
 IN THE PROVINCE OF ONTARIO.

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Advanced Office Solutions	189 South Service Road Grimsby ON L3M 4H6		438.34
Alton Steel Inc.	5 Cut Street Alton IL 62002 US		109,338.02
Angelo Stroffolino	951 East Main Street, #18 Welland ON L3B 3Z2		49,926.40
Anthony Cardo	7189 Parkside Road Niagara Falls ON L2H 3K1		33,420.10
ArcelorMittal Long Products Canada	3900 Route des Acleries Contrecoeur QC J0L 1C0		91,209.78
Atlas Trucking LLC	20601 Trolley Industrial Drive Taylor MI 48180 US		3,128.54
Austin Shaw	269 Wallace Avenue Welland ON L3B 1R7		10,922.50
A-Z Deliveries	242 Dunkirk Road Unit 5 RR #6 St. Catharines ON L2R 7K6		534.00
Bardon Supplies Limited Caroline Ceh	405 College St Et, PO Box 1023 Belleville ON K8N 5B6		250.00
BDI Canada Inc	52 Bramsteels Road, Unit 1 Brampton ON L6W 3L8		551.22
Beatlies Basics Office Products	399 Vansickle P.O. Box 30065, RPO Ridley Square St. Catharines ON L2S 4A1		252.71
BEVERLY BOLDUC	292 Draper's Street Welland ON L3C 0A1		63,520.00
BILL BALLANTYNE	20214 Youngs Road South Port Colborne ON L3K 5V4		102,000.00
Bob Robinson & Son Construction	PO Box 129 Port Robinson ON L0S 1K0		1,243.00

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Creditor	Address	Account#	Claim Amount
Bred McDonald	24 Exeter Avenue Welland ON L3B 4Y1		32,387.14
Brian Moore	35 Summerlea Avenue Welland ON L3C 3E8		27,458.06
Canada Worldwide	9 Van Der Graaf Court Brampton ON L6T 5E5		250.00
Canadian Linen & Uniform Service	Box 51073 RPO Tyndall Winnipeg MB R2X 3C6		3,274.78
Cardinal Transportation	2171 Dunwin Dr. Unit #5 Mississauga ON L5L 1X2		2,045.00
Castle Autochem Products	PO Box 984 Ridgeway ON L0S 1N0		537.11
CDW Canada	20 Carlson Court, Suite 300 Toronto ON M9W 7K5		285.61
Charles Janzen	34 Page Drive Welland ON L3C 6E4		25,155.97
Chris Deschambeault	372 Corvette Street Welland ON L3B 4S7		43,716.57
Chris Sumbler	3579 Carver Street, Box 38 Stevensville ON L0S 1S0		52,273.56
Claude McAlpina	659 Penrose Road Welland ON L3C 7G8		11,823.06
CMM Services Inc	PO Box 396 Owen Sound ON N4K 5P7		1,158.25
Corporation of The City of Welland Janet Ferland	60 East Main Street Welland ON L3B 3X4		13,360.94
Cotton Inc Environmental Services Dept.	2125 Fruitbelt Parkway Niagara Falls ON L2E 6S4		362.73

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Creditor	Address	Account#	Claim Amount
CPI Service	c/o Garlock of Canada Ltd., 1954 10th Ave. NW Medicine Hat AB T1C 1T5		3,852.85
Daryl Weaving	2980 Bethune Avenue Ridgeway ON L0S 1N0		21,775.65
Dave Letourneau	230 Denistoun Street, #510 Welland ON L3C 2B4		16,763.90
David Gray	599 Wytiewood Road Sheikston ON L0S 1R0		27,112.44
Dennis Putzman	40 Wanda Road St. Catharines ON L2T 1S6		21,787.20
Devon Thomas	21 Oakdale Avenue St. Catharines ON L2P 2B8		23,258.50
Don Bacon	11 Pine Street Welland ON L3C 4G2		39,717.83
Don Otm	7 Elmvale Court Port Colborne ON L3K 5Z4		34,886.63
Eaton Steel Corporation	P.O. Box 673253 Detroit MI 48267 US		28,252.16
Ecolab Co.	c/o Lockbox#917140, PO Box 4090, STN A Toronto ON M5W 0E9		250.00
Edco Canada	16755 Boul Hymus Kirkland QC H9H 3L4		588.90
Eddy Poulin	1066 ON Road Welland ON L3B 5E4		109,034.56
Element Materials Technology	15 High Ridge Court Cambridge ON N1R 7L3		250.00
Embree Industries Ltd	151 Birge Street Hamilton ON L8L 7V4		8,288.55

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List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
ENA Electronics Inc.	1521 Upper Ottawa Street, Unit 8 Hamilton ON L8W 3J4		2,130.05
Enbridge Gas Distribution - Ontario Back Office Collections Department	3401 Schmon Pkwy, PO Box 1051 Thorold ON L2V 5A8		14,454.54
Frew Energy	3993 Keele Street Toronto ON M3J 2X6		451.86
Frontier Equipment	c/o M. Takeda Tools, 95 Morley Avenue Hamilton ON L8H 3R8		950.29
G & J Capital Inc.	530 Manitou Drive Kitchener ON N2C 1L3		8,632,165.00
Garric Electric Wholesale Ltd	4104 South Service Rd. Burlington ON L7L 4X5		1,383.18
Gillies Bisson	238 Schofield Ave South Welland ON L3B 1N7		44,146.43
Green Flag Metals	25000 Centre Ridge Road Westlake OH 44145 USA		47,534.12
Greenside Landscaping & Lawn Services Inc.	800 Richard Drive Port Colborne ON L3K 5V3		3,503.00
Guy Bisson	22 Hekems Ave, Upper Welland ON L3B 3A7		34,277.40
HANNAH SONNENBERG	435 McAlpine Avenue North Welland ON L3B 1T4		9,156.00
I Clean Things	41 Dundonald Street St. Catharines ON L2P 3T4		5,600.00
Iafra Machine Works Ltd	P.O. Box 53 Thorold ON L2V 3Y7		10,372.50
IHT Limited Partnership	530 Manitou Drive Kitchener ON N2C 1L3		34,631.32

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Creditor	Address	Account#	Claim Amount
IMT Partnership	530 Manitou Drive Kitchener ON N2C 1L3		26,363.96
Industrial Bandsaw Services	2412 Haines Road, Units 1 & 2 Mississauga ON L4Y 1Y6		2,184.86
JANE WASIELEWSKI	2827 Olden Avenue Niagara Falls ON L2J 4A2		104,160.00
JEFF DEAKIN	1094 Victoria Avenue Fenwick ON L0S 1C0		72,688.00
Jim Farrell	4016 Martin Road Vineland ON L0R 2E0		56,818.56
John Edwards	235 Niagara Falls Road Thorold ON L2V 1J1		40,729.36
John Gurnick	122 Green Pointe Drive Welland ON L3C 6Y6		47,811.09
JOHN SINCLAIR	4685 Inverness Court Niagara Falls ON L2H 3B1		42,588.00
Jordan House	3603 Elm Street, PO Box 939 Ridgeway ON L0S 1N0		12,850.00
Kaupp Electric Ltd	225 Merritt Street St. Catharines ON L2T 1J7		7,503.20
KEL Tooling Inc	7088 Brittany Cir. Niagara Falls ON L2H 3N6		5,199.00
Keven Dupre	15 Edith Street St. Catharines ON L2S 2P6		12,973.36
LASZLO SZOLOSÍ	38 Briarwood Drive St. Catharines ON L2S 4A6		39,144.00
Lawrence's Lawn Care	1353 Balfour Avenue Fenwick ON L0S 1C0		250.00

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Creditor	Address	Account#	Claim Amount
Lorne Walsh	64 Steels Street Port Colborne ON L2K 4X2		12,877.50
Lou Crispo	103 Riverview Blvd. St. Catharines ON L2T 3M3		39,535.47
Lynn Feder	203 - 26 Mill Street Welland ON L3C 4Y2		250.00
Marc Plamondon	80 Colborne Street Welland ON L3B 3P1		39,535.47
McMaster-Carr Supply Company	P.O. Box 7690 Chicago IL 60680 US		3,464.49
Medina Supply Inc.	9 Petersburg Circle Port Colborne ON L3K 5V5		250.00
Metal Supermarkets	113 Cushman Road St. Catharines ON L2M 6S9		250.00
Michael Beuparfant	343 McAlpine Ave South Welland ON L3B 1V3		41,055.87
Michael Bosse	21 Carlier Court Welland ON L3B 1A3		39,407.97
Michael Horvath	105 Elgin Street Port Colborne ON L3K 3K1		14,095.56
Mike Arnold	26 Barron Street Welland ON L3C 2K5		32,248.36
Mike McAninch	17 Royal Road Port Colborne ON L3K 5X6		28,146.64
MSC Industrial Supply ULC	PO Box 15805, Str A Toronto ON M5W 1C1		5,152.18
Multiplex Manufacturing	214 Dunkirk Road St. Catharines ON L2R 7K6		276.85

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Creditor	Address	Account#	Claim Amount
Nachem	1528 Terrien Road Nanoose bay BC V9P 9C3		250.00
Nathan Lutomski	29 Admiral Road St. Catharines ON L2P 1G6		11,045.86
National Calibration Inc	11-2380Wycroft Blvd Oakville ON L6L 6W1		922.08
NELSON CABRAL	10 Greenhira Drive Hamilton ON L9C 7G7		44,496.00
Niagara Industrial Supply	P.O. Box 203, 605 Welland Ave St. Catharines ON L2M 5V6		250.00
O'Brien Lifting Solutions Inc.	4435 Corporate Dr. Burlington ON L7L 5T9		278.73
Pat Lasovich	60 Eastwood Drive Welland ON L3C 6W2		32,593.89
PAUL BROUSSEAU	51 Woodington Place Welland ON L3C 2J1		75,696.00
Paul Burger	1345 Merritvile Hwy Welland ON L3B 5N5		12,049.94
PDS Consulting	50 Ghent Street St. Catharines ON L2N 2C7		14,677.89
Perlow Steel	2900 S 25th Avenue Broadview IL 60155 US		13,261.55
Peter Moar	25 Greenwood Avenue Welland ON L3C 4B1		30,647.75
Peter Ott	284 Helen Street Crystal Beach ON L0S 1B0		77,768.23
Praxair Canada Inc	P.O. Box 400 Station D Scarborough ON M1R 5M1		2,966.44

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List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
Procon	401 Enterprise Drive, R. R. 4 Welland ON L3B 6H6		560.00
Pro-Lift Machinery	1777 Allanport Road R.R. 1 Port Robinson ON L0S 1K0		31,966.86
Purolator Courier Ltd	PO Box 4800, Stn. Main Concord ON L4K 0K1		250.00
PVM Hydraulics	115 Cushman Road, Unit 61-63 St. Catharines ON L2M 6S9		2,828.24
Richard Gemus	11 Plymouth Avenue St. Catharines ON L2R 2X8		34,154.50
Right Machine Industrial	127 Vine Street St. Catharines ON L2R 3Y3		2,938.00
Robert Ballantyne	120 Borden Avenue Port Colborne ON L3K 3Z7		26,726.00
Roland Bilodeau	4406 Brookfield Road Welland ON L3B 5N7		15,535.94
Ross Canada	26 Saunders Road Barrie ON L4N 9A8		452.77
Ryan Logan	3744 Gunning Drive Niagara Falls ON L2G 6L4		10,750.44
SANDRO ALBANO	77 Empress Avenue Welland ON L3B 1K8		11,960.00
SDI Steel Dynamics Bar Products Division	8000 North County Rd. 225 E Pittsboro IN 46167 US		36,310.96
Select Water Company	289 Lincoln Street Welland ON L3B 4N5		250.00
Sentro Tech Corp	PO Box 360462 Strongsville OH 44136 US		7,202.61

District of: Ontario
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 IN THE PROVINCE OF ONTARIO.

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
Shred-It International ULC	PO Box 15781, Stn A Toronto ON M5W 1C1		353.38
Snap Delivery and Trucking Inc.	442 Barrick Road Port Colborne ON L3K 4B7		250.00
SOS Emergency Response	8000 Bathurst Street, P.O. Box 30089 Thornhill ON L4J 0B8		300.00
Spectrum Abrasives Limited	3687 Nashua Drive Mississauga ON L4V 1V5		7,332.77
STEPHEN COLE	6344 Cherrywood Road Niagara Falls ON L2E 5K8		68,496.00
Superior Propane	PO Box 4568, Stn A Toronto ON M5W 0J5		4,125.07
SUSAN FARNSWORTH	212-242 Oakdale Avenue St. Catharines ON L2P 3K5		10,572.00
The Toronto Dominion Bank	TD Bank West Tower, 100 Wellington Street Toronto ON M5K 1A2		250.00
TQL	P.O. Box 634558 Cincinnati OH 45263-4558 US		19,710.00
Trent Barrick	31643 Dixie Road Wainfleet ON L0S 1V0		11,431.36
Triangle Die & Tool Co Ltd	604 Welland Avenue St. Catharines ON L2M 5V6		42,572.75
Tru-Can Management Inc	27-200 Fitch Street, Suite 229 Welland ON L3C 4V9		20,701.25
Turbopro Inc.	1284 Townline Road Alden NY 14004 USA		1,822.96
Twin Eagle Resource Management Canada	Attn: Cash Management, 8847 W Sam Houston Pkwy N Houston TX 77040 US		8,676.55

District of: Ontario
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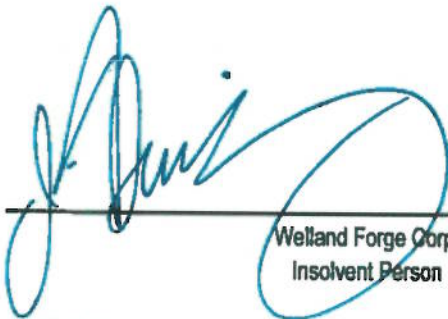
List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
Tytan Glove & Safety Inc.	533 Imperial Road North Guelph ON N1H 7M2		277.08
Wainfleet Box & Pallet	2232 Ramey Road Port Colborne ON L3K 5V5		25,145.99
Welland Forge Land Corp.	139 Centre Street Welland ON L3B 5P4		1,810,467.00
Welland Hydro-Electric System Corp. Perry Orosz	950 East Main Street PO Box 280 Welland ON L3B 5P6		106,284.69
Welland Optical & Hearing	95 Lincoln St. West Welland ON L3C 7C3		250.00
Westlund Industrial	320-380 Vansickle Road St. Catharines ON L2S 0B5		288.97
Westpler Marine & Industrial Supply	PO Box 367 Port Colborne ON L3K 1B7		250.00
Wilson International Inc.	2345 Argentea Road Suite 201 Mississauga ON L5N 8K4		554.39
Wilson International Limited	201 - 2345 Argentea Road Mississauga ON L5N 8K4		4,226.66
Wyatt Barick	31643 Dixie Road Wainfleet ON L0S 1V0		11,431.36
Xerox Canada Ltd	P.O. Box 4539, Station A Toronto ON M5W 4P5		1,244.87
Xerox Canada Ltd	20 York Mills Road, Suite 500, Box 700 Grimby ON M2P 2C2		250.00
Zakary Godard	14 Esther Crescent Welland ON L3B 0E9		13,050.10
Total			11,254,320.90

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Welland Forge Corp.
Insolvent Person