

IN THE SUPREME COURT OF NOVA SCOTIA**IN THE MATTER OF:**

The *Companies' Creditors Arrangement Act*, R.S.C. 1985,
c. C-36 as amended

- and -

IN THE MATTER OF:

A Plan of Compromise or Arrangement of the Applicant,
Atlantica Diversified Transportation Systems Inc.

**NOTICE OF CLAIMS PROCEDURE
AND CLAIMS BAR DATE**

This notice is being published pursuant to an Order of the Court of Supreme Court of Nova Scotia made December 22, 2017 (the "Claims Procedure Order"). The Court has ordered that the Court-appointed Monitor of the Company, BDO Canada Limited (the "Monitor"), assist the Company with conducting a claims procedure (the "Claims Procedure") with respect to certain claims against the Company and its present and former Directors and Officers ("Directors/Officers"). The Monitor is required to send Proof of Claim Document Packages to the Company's Known Creditors. All capitalized terms herein shall have the meaning given to those terms in the Claims Procedure Order.

The Claims Procedure Order, the Proof of Claim Document Package, additional Proofs of Claim and related materials may be accessed from the Monitor's website at <http://extranets.bdo.ca/adts/index.cfm>.

THE CLAIMS BAR DATE is 5:00 p.m. (Atlantic Time) on February 16, 2018. Proofs of Claim in respect of Prefiling Claims and Director/Officer Claims must be completed and filed with the Monitor on or before the Claims Bar Date.

THE RESTRUCTURING PERIOD CLAIMS BAR DATE is 5:00 p.m. (Atlantic Time) on the later of (i) February 16, 2018 or (ii) the date that is seven (7) Business Days after the effective date of the termination, repudiation or cancellation of the agreement or other event giving rise to the Restructuring Period Claim. Proofs of Claim in respect of Restructuring Period Claims must be completed and filed with the Monitor on or before the Restructuring Period Claims Bar Date.

PROOFS OF CLAIM MUST BE RECEIVED BY THE MONITOR BY THE CLAIMS BAR DATE OR RESTRUCTURING PERIOD CLAIMS BAR DATE, AS APPLICABLE, OR THE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED. If you do not file a Proof of Claim in respect of a Claim by the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, you shall not be entitled to vote at any Meeting regarding a Plan or participate in any distribution under a Plan in respect of such Claims.

DATED at Halifax, Nova Scotia, this 11th day of January, 2018.



BDO Canada Limited, as Court-appointed Monitor
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