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The Order appointing the Receiver, and the Approval + vesting Order, shall go as per the drafts filed + signed.

Neither order is opposed.

The appointment Order is just and convenient in the circumstances. Kivota is in default; TD is finding the Receivership; and there is no prejudice to any other stakeholder.

The AVO shall also go. The Soundair criteria have been met. A "quick Rip" is also fair and reasonable in this case. BDO has been involved in the sales process; there is no prejudice to any other stakeholder; there is no more time or money to conduct a further process; most employees will be retained; the extensively run SISA has not attracted a better offer; and the Transaction, overall, is the best option. The parties are also unopposed.

Last, a sealing order is appropriate. It involves limited redaction of the identities of bidders and amounts. These redactions are limited in time to the closing of the Transaction and necessary to protect the integrity of the sales process.

Finally, as I indicated at the hearing, Loopstra Nixon will act as counsel to the Receiver for the reasons discussed.

