



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of **Ontario**
File Number: **000069-2011-ON**

In the Matter of the *Companies' Creditors Arrangement Act* proceedings of:

Massachusetts Elephant & Castle Group, Inc. et al

Debtor

BDO Canada Limited

Information Officer

Date of the Interim Initial Order: June 29, 2011
Document Filing Date: July 13, 2011

ACKNOWLEDGEMENT OF FILING - FORM 1

This is to acknowledge receipt of the prescribed Form 1 of the schedule, entitled "Information Pertaining to the Initial Order", in respect of the aforementioned debtor.

The aforementioned information officer is requested:

to file with the Superintendent of Bankruptcy, the initial application within two business days after the day on which the information officer receives them.

Note:

Acknowledgement issued on:

July 18, 2011

Designated Senior Analyst at the Office of the Superintendent of Bankruptcy:

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