

I hereby certify this to be a true copy of  
the original Order  
dated this 26 day of aug 2019  
J Kruger  
for Clerk of the Court



COURT FILE NUMBER BK NO: 25-2523592  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
PROCEEDING IN THE MATTER OF THE NOTICE OF INTENTION TO  
MAKE A PROPOSAL OF OAN RESOURCES LTD.

DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
Josef G.A. Kruger, Q.C. / Jack R. Maslen  
Borden Ladner Gervais LLP  
1900, 520 3<sup>rd</sup> Ave. S.W.  
Calgary, AB T2P 0R3  
Telephone: (403) 232-9563 / (403) 232-9790  
Facsimile: (403) 266-1395  
Email: Jkruger@blg.com / JMaslen@blg.com  
File No. 445340.000001

**DATE ON WHICH ORDER WAS PRONOUNCED:** August 26, 2019

**NAME OF JUSTICE WHO MADE THE ORDER:** The Honourable Mr. Justice P.R. Jeffrey

**UPON** the Application for a Second Extension of OAN Resources Ltd. ("OAN"), filed on August 19, 2019; **AND UPON** having read the Affidavit of David Fricker sworn August 19, 2019 and filed, and the Second Report of Hardie & Kelly Inc. in its capacity as proposal trustee (the "**Proposal Trustee**") for these proceedings, filed; **AND UPON** having read the other materials, reports and/or affidavits filed in these proceedings; **AND UPON** hearing from counsel to OAN and any other interested parties appearing at the hearing of this Application;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**SERVICE**

1. The time for service of this Application, together with all supporting materials, is hereby abridged, if necessary, and declared to be good and sufficient and no other person is required to have been served with such documents, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.

## EXTENSION TO FILE PROPOSAL

2. The period of time within which OAN is required to file a proposal to its creditors with the Official Receiver, under Section 50.4 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985 c. B-3 (the “**BIA**”), shall be and is hereby extended by forty-five (45) days, from August 28, 2019 to and including October 12, 2019.

## SEALING ORDER

3. The Confidential Supplement (the “**Confidential Supplement**”) to the Second Report of the Proposal Trustee shall be sealed on the Court file, kept confidential and not form part of the public record. The Clerk of the Court shall file the Confidential Supplement in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:


THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENT TO THE SECOND REPORT OF HARDIE & KELLY INC., AS PROPOSAL TRUSTEE, FILED IN COURT FILE BK NO. 25-2523592, WHICH SHALL BE SEALED FOR A PERIOD OF SIX (6) MONTHS, PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE JUSTICE P.R. JEFFREY DATED AUGUST 26, 2019, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE.

4. The Proposal Trustee is empowered and authorized, but not directed, to provide the Confidential Supplement (or any portion thereof, or information contained therein) to any interested party, entity or person that the Proposal Trustee considers reasonable in the circumstances, subject to confidentiality arrangements satisfactory to the Proposal Trustee and OAN.

## MISCELLANEOUS

5. Service of this Order shall be deemed good and sufficient by serving the same on: (i) the persons listed on the service list (attached as **Schedule “B”** to the Application); and (ii) by posting a copy of this Order on the Proposal Trustee’s website at: <https://relieffromdebt.ca/oan-resources-ltd/>.
6. No other persons are entitled to be served with a copy of this Order.
7. Service of this Order shall be deemed good and sufficient regardless of whether service is effected by PDF copy attached to email, facsimile, courier, personal delivery or ordinary mail.

8. The Service List attached as **Schedule "B"** to the Application is hereby approved, if necessary, notwithstanding that addresses for certain individuals (or their trusts) have not been listed by OAN due to privacy concerns.

  
Justice of the Court of Queen's Bench of Alberta