

**SCHEDULE “A”  
TERMINATION CERTIFICATE**

Court File No. CV-22-00678884-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES’ CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
14428552 CANADA INC., EVE & CO INCORPORATED AND  
EVE & CO INTERNATIONAL HOLDINGS LTD.**

**(each an “Applicant” and collectively, the “Applicants”)**

**TERMINATION CERTIFICATE**

**RECITALS**


1. BDO Canada Limited (“**BDO**”) was appointed as the Monitor of the Applicants in the within proceedings commenced under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated March 25, 2022 (as amended, the “**Initial Order**”).
2. Pursuant to an Order of this Court dated November 30, 2022 (the “**Distribution and Termination Order**”), among other things, BDO shall be discharged as the Monitor and the Applicants’ CCAA proceedings shall be terminated upon the service of this Termination Certificate on the service list in these CCAA proceedings, all in accordance with the terms of the CCAA Distribution and Termination Order.
3. Unless otherwise indicated herein, capitalized terms used in this Termination Certificate shall have the meaning given to them in the Fifth Report of the Monitor dated November 2, 2022.

**THE MONITOR CERTIFIES** that, to the knowledge of the Monitor, all matters to be attended to in connection with the CCAA proceedings have been completed.

**ACCORDINGLY**, the CCAA Termination Time as defined in the Distribution and Termination Order has occurred.

**DATED** at London, Ontario this 9<sup>th</sup> day of November, 2022. <sup>3</sup> llb

**BDO CANADA LIMITED** in its capacity as Court-appointed Monitor of the Applicants and not in its personal or corporate capacity

Per:   
Name: STEPHEN N. CHERNIAK  
Title: SENIOR VICE PRESIDENT

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AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 14428552 CANADA INC., EVE & CO INCORPORATED  
AND EVE & CO INTERNATIONAL HOLDINGS LTD.

Court File No. CV-22-00678884-00CI

*ONTARIO*  
**SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceedings commenced at Toronto, Ontario

**TERMINATION CERTIFICATE**

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