

SCHEDULE D

CLAIM STATEMENT – INSTRUCTION LETTER

A. Claims Process

Effective as of December 7, 2021, BDO Canada Limited was appointed by the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) as receiver (the “**Receiver**”) of the Contested Funds held by 13364097 Canada Inc. and Bao Ying Cao (collectively, the “**Applicants**”). This notice is being delivered pursuant to Orders of the Court made June 7, 2022 (the “**Claims Process Order**”). Copies of the Claims Process Order can be found on the Receiver’s website at: www.bdo.ca/en-ca/extranets/sunrise-claims. Any capitalized terms not defined herein shall have the meaning ascribed thereto in the Claims Process Order.

The Receiver obtained the Claims Process Order to determine who is entitled to share in the Contested Funds held by the Applicants. In order to be eligible to receive a distribution of the proceeds, the Receiver must **receive** your acknowledgment or your Request for Amendment by **5:00 p.m. (Toronto Time) on Thursday February 2, 2023** in accordance with the Claims Process Order.

This letter provides instructions for completing the enclosed Claim Statement in writing or by using the online Claims Portal. **The Receiver encourages all Claimants to use the online Claims Portal to ensure the efficiency of the process.**

The Claims Process is intended for any Claimant claiming an interest in the Contested Funds that were held by the Applicants. In order to claim an interest in the Contested Funds, you must have transferred funds to the bank account(s) of the Applicant(s) before December 7, 2021, in connection with your use of the Sunrise Technology website or application.

Each Claimant is required to individually submit a Claim Statement in respect of their interest in the online Claims Portal or by returning a written Claim Statement through the Claims Portal. This includes all parties having the same email address.

Pursuant to the Claims Process Order, failure to acknowledge your Claim Statement in the online Claims Portal, or submit a Request for Amendment, such that it is **received** by the Receiver by **5:00 p.m. (Toronto Time) on the Claims Bar Date of Thursday February 2, 2023**, will result in your Claim being forever barred and extinguished and you will be prohibited from making or enforcing a Claim against the Applicants and shall not be entitled to further notice or distribution, if any, and shall not be entitled to participate as a Claimant in these proceedings.

B. Request for Amendment

If you believe that you have a Claim that is other than as set out on the Claim Statement (for example, an additional Claim or a Claim for a different amount), then you must file a Request for Amendment for that additional Claim. **Your Request for Amendment must be received by the Receiver by 5:00 p.m. (Toronto time) on Thursday February 2, 2023, the Claims Bar Date.** Pursuant to the Claims Process Order, failure to submit a Request for Amendment which is received by the Receiver by the Claims Bar Date will result in such Claim being barred and

extinguished, released and discharged forever. A Request for Amendment form is attached at Part Two of the Claim Statement, or may be obtained by contacting the Receiver or by accessing the Receiver's website at www.bdo.ca/en-ca/extranets/sunrise-claims

C. Claims Portal

The Receiver has activated an online Claims Portal to facilitate the Claims Process. Claimants may access the online Claims Portal by using the following link: <https://contested-funds-claims-portal.bdo.ca/>. **Each Claimant is required to individually submit a Claim Statement in respect of their interest. This includes all parties living at the same address or having the same email address.** Please follow the instructions provided in the online Claims Portal to submit your Claim Statement.

If you complete your **Claim Statement** in the online Claims Portal, you are **not** required to complete and return any of the written forms provided.

D. General Instructions for Completing the Claim Statement

All Claim Statements must be electronically signed and dated.

The Claim Statement is pre-populated with your personal information (i.e. legal name, e-mail address) that the Receiver has, and contains an acknowledgment by the Receiver of your Claim to the Contested Funds. This information was derived through a reconciliation by the Receiver of the bank records of the Applicant(s) and those obtained through financial institutions.

If you **agree** with the information contained in the Claim Statement, you are required to complete Section One of the Claim Statement.

If you **do not agree** with the information contained in the Claim Statement, you are required to complete Section Two of the Claim Statement entitled "Request for Amendment". If you are requesting an amendment to any of the information, you are also required to provide copies of the documentation to support your requested amendment(s).

All Claimants must complete Section Three of the Claim Statement in respect of your residency status for tax purposes. In the event that this section is not completed, your claim will not be accepted, and your Claim Statement will be discarded.

E. Questions

If you have any questions regarding the Claims Process, please contact the Receiver at the e-mail address provided below. All notices and enquiries with respect to the Claims Process should be addressed to:

BDO Canada Limited,
in its capacity as Receiver of the Contested Funds held by the Applicants pertaining to Sunrise Technology
Email: bdosunriseclaims@bdo.ca