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## BUSINESS TO BUSINESS

### Business to Business

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*Coppley*

### REQUEST FOR OFFERS TO PURCHASE A LEADING CANADIAN MENSWEAR MANUFACTURER

Pursuant to an Order of the Ontario Superior Court of Justice dated June 10, 2009 made in the restructuring proceedings of Coppley Apparel Group Limited ("Coppley") under the Companies' Creditors Arrangement Act, Coppley with the assistance of and in consultation with its Court appointed Monitor, BDO Dunwoody Limited, is offering for sale the business and assets of Coppley, either en bloc or on a piecemeal/by parcel basis.

Coppley's head office is located in Hamilton, Ontario, Canada with manufacturing facilities in Hamilton and Concord, Ontario. Coppley is a manufacturer and distributor of fine menswear throughout Canada and the United States. This request for offers presents a unique acquisition opportunity for purchasers looking to acquire a respected brand name with an established reputation and/or expand their current customer base in the menswear apparel industry.

The sale process is being conducted pursuant to a court approved Bid Procedure, a copy of which is available on the website of the Monitor at [www.bdo.ca/coppley](http://www.bdo.ca/coppley). Interested parties may obtain confidential information with respect to the business and assets available for sale by registering at [www.bdo.ca/coppley](http://www.bdo.ca/coppley) and executing a confidentiality agreement. The highest or any offer may not necessarily be accepted and Coppley may terminate the sale process at any time. All offers must be received by no later than **Sunday June 21, 2009 by 5:00PM EST.**

To obtain further information regarding this sale process, please contact Gary Cerrato at 416-369-6058 or by email at [gcerrato@bdo.ca](mailto:gcerrato@bdo.ca).

**BDO**

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